



Notification of dividend / distribution

Update Summary

Entity name

AUSTRAL GOLD LIMITED

Security on which the Distribution will be paid

AGD - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday February 1, 2017

Reason for the Update

Change to correct item 3B.6 Special dividend/distribution unfranked amount per security excluding conduit foreign income amount

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRAL GOLD LIMITED

1.2 Registered Number Type

ABN

Registration Number

30075860472

1.3 ASX issuer code

AGD

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Change to correct item 3B.6 Special dividend/distribution unfranked amount per security excluding conduit foreign income amount

1.4b Date of previous announcement(s) to this update

Tuesday January 31, 2017

1.5 Date of this announcement

Wednesday February 1, 2017



1.6 ASX +Security Code

AGD

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

Wednesday January 18, 2017

2A.5 Ex Date

Tuesday January 17, 2017

2A.6 Payment Date

Wednesday February 1, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.00900000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security



2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.00900000

3B.2 Is special dividend/distribution franked?

No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00097000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00803000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary