



21 December 2012

ASX Release

COURT APPROVES INTEGRA AND SILVER LAKE MERGER

Integra Mining Limited (**Integra**) and Silver Lake Resources Limited (**Silver Lake**) are pleased to announce that the Federal Court has today approved the scheme of arrangement between Integra and scheme participants (**Scheme**), which will effect the merger between Integra and Silver Lake.

Integra shareholders voted overwhelmingly in favour of the merger at a shareholders meeting held on Wednesday, 19 December 2012, with 99.57% of votes cast in favour of the Scheme.

Integra intends to lodge a copy of the Court order approving the Scheme with the Australian Securities & Investments Commission on Monday, 24 December 2012, with the Scheme becoming legally effective on that day, and Integra shares being suspended from trading on ASX after close of trading on that day.

Assuming Integra shares are suspended from trading on ASX on Monday, 24 December 2012, the Scheme is expected to be implemented in accordance with the timetable set out below.

Event	Date
Lodge copy of Court order with ASIC	Monday, 24 December 2012
Effective Date of the Scheme	Monday, 24 December 2012
Last day of trading of Integra Shares on ASX	Monday, 24 December 2012
Silver Lake New Shares commence trading on ASX on a deferred settlement basis (ASX code: SLRN, refer note 3 below)	Friday, 28 December 2012
Scheme Record Date for determining entitlements to Scheme Consideration	5.00 pm (Perth time) on Friday, 4 January 2013
Scheme Implementation Date	Friday, 11 January 2013
Silver Lake New Shares commence trading on ASX (on normal T+3 basis)	Monday, 14 January 2013

1. Dates are indicative only. Integra reserves the right to vary any or all of the dates set out above without notifying Integra shareholders of any such changes (subject to Court, ASIC and ASX approval, as applicable).
2. Capitalised terms have the meaning given to them in the Scheme Booklet dated 15 November 2012.
3. Trading on a deferred settlement basis allows Integra shareholders to trade their entitlement to Silver Lake New Shares before those shares are issued. When trading on a deferred settlement basis, the obligation to settle on the normal (T+3) basis is deferred until the Silver Lake New Shares commence trading on ASX on the normal (T+3) basis (which is expected to be Monday, 14 January 2013). Integra shareholders who trade Silver Lake New Shares on a deferred settlement basis, without knowing the number of Silver Lake New Shares they will receive as consideration under the Scheme, may risk adverse financial consequences if they purport to sell more Silver Lake New Shares than they receive under the Scheme.

The Boards of both Integra and Silver Lake welcome the Court's approval of the merger and look forward to the ongoing success of the merged company.

This announcement is given for the purposes of ASX Listing Rule 7.19.

Enquiries

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