Wah Nam International Holdings Limited (Wah Nam) is pleased to advise that Wah Nam International Australia Pty Ltd's (Wah Nam Australia) takeover offer (Offer) for Brockman Resources Limited (Brockman) closed yesterday at 4:00pm (WST), with Wah Nam Australia holding a relevant interest of 98.12% in Brockman.

Wah Nam is delighted with the successful outcome of the Offer and welcomes all Brockman shareholders as shareholders in Wah Nam. Wah Nam looks forward to transforming the Marillana Project from an exploration project to the implementation stage and ultimately to production stage, for the benefit of all Wah Nam shareholders.

In accordance with Wah Nam Australia's intentions set out in its bidder's statement sent to Brockman shareholders on 21 December 2011 (as supplemented), Wah Nam Australia will now proceed with compulsory acquisition of the remaining shares in Brockman under section 661A of the Corporations Act 2001 (Cth). Wah Nam Australia will lodge the formal notice of compulsory acquisition with the Australian Securities and Investments Commission in due course.

Brockman shareholders who have any questions in relation to the Offer, should call the Shareholder Information Line on 1300 850 505 (for callers within Australia) or +61 3 9415 5000 (for callers outside Australia), Monday to Friday, 6:30am to 5:00pm (WST).

Wah Nam's Australian corporate adviser is E.L & C. Baillieu and its Australian legal adviser is Clayton Utz.

Chan Kam Kwan, Jason
Director
Wah Nam International Holdings Limited

For media enquiries please contact:
Tim Duncan or Angus Urquhart, Hintons, (03) 9600 1979