

Universal Biosensors Inc
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Universal Biosensors

28 November 2012

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Universal Biosensors, Inc. (Company)
Disclosure notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)
(Corporations Act) and ASIC Class Order CO 09/425

The Company gives notice under section 708A(5)(e) of the Corporations Act as modified by Australian Securities and Investment Commission Class Order 09/425 [CO 09/425] that:

- the Company will make offers to issue fully paid shares of common stock traded in the form of Chess Depositary Interests (CDIs) under the share purchase plan announced to the ASX on 26 November 2012 without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company provides this notice in accordance with ASIC Class Order 09/425;
- as at the date of the notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information as defined by sections 708A(7) and 708A(8) of the Corporations Act that would need to be included in this notice to the extent it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours sincerely

Salesesh Balak
Chief Financial Officer