



**ICON ENERGY LIMITED**

*energy for the future -  
the future of energy*

ABN 61 058 454 569

**Registered Office:**  
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10 September 2008

**The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000**

Dear Sir

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT**

On 5 September 2008, Icon Energy Limited (ASX:ICN) ABN 51 058 454 569 (**Icon**) issued 14,300,000 fully paid ordinary shares by way of a private placement (**Issue**) that may be subject to a subsequent offer for sale. The Company relies on section 708A(5) of the Corporations Act (**Act**) in relation to the Issue.

In accordance with section 708A(6) the following information is provided:

- a) this notice is given within 5 business days after the day of the Issue;
- b) the Issue has been made without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

All questions in respect of the announcement should be directed to Ray McNamara on (07) 5562 0077.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Ray McNamara", written over a horizontal line.

**Ray McNamara  
Company Secretary/Executive Director**