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The Manager  
Company Announcements  
ASX Limited

June 11, 2008

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 11 June 2008, Icon Energy Limited (ABN 61 058 454 569) (ASX:ICN) (**Company**) issued 16,000,000 fully paid ordinary shares by way of private placement (**Issue**). The Company relies on section 708A(5) of the *Corporations Act 2001* (Cth) (**the Act**) in relation to the issue.

In accordance with section 708A(5)(e) of the Act of the following information is provided:

- a) this notice is given within five (5) business days after the day of the **Issue**;
- b) the **Issue** has been made without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708(5) of **the Act**;
- d) as at the date of this notice, the **Company** has complied with the provisions of Chapter 2M of the Act as they apply to the **Company**; and section 674 of **the Act**;
- e) as at the date of this notice, there is no excluded information to be provided in accordance with sections 708A(7) and (8) of **the Act**.

All questions with respect to this announcement should be directed to Ray McNamara on 07 5562 0077.

Yours faithfully



Ray McNamara

*Dr Ray McNamara*  
Executive Director / Company Secretary