

The background of the slide is a collage of three nature-related images arranged in a wavy, overlapping fashion. The top section shows a blue sky with white clouds. The middle section shows rolling sand dunes under a blue sky. The bottom section shows dark brown, textured soil.

CEO Presentation 26 November 2009

CAPABILITY ~ SUITABILITY ~ SUSTAINABILITY
ENVIRONMENTALLY CONSCIOUS, ECONOMICAL AND
SUSTAINABLE - THAT'S 'SMART ENVIRONMENTAL SOLUTIONS'.

Agenda

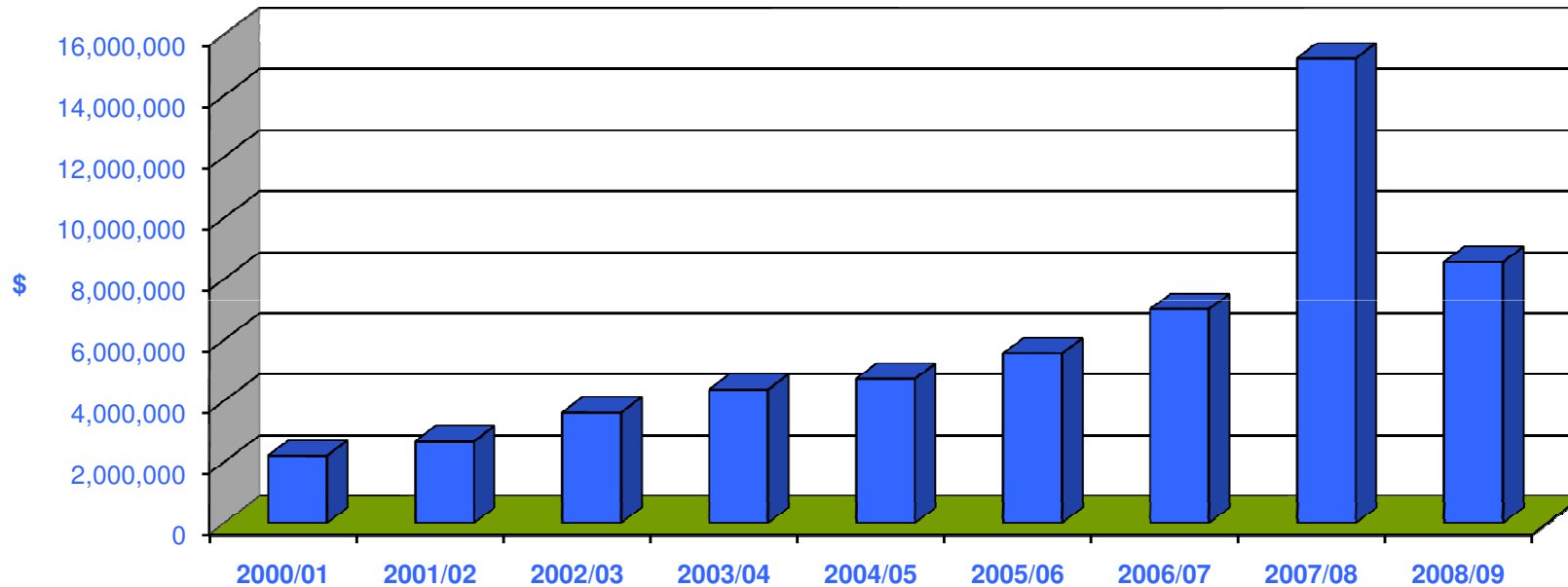
- Overview of Business
- 2009 Financial Year Performance
- Overview of Each Division
- Outlook

Overview - Business Model

- Business model aims to generate growth in returns to shareholders from the deployment of a portfolio of owned and licensed technologies in air, mining and water applications
- Ongoing commercially focussed investment in research and development
- Commercialisation of additional portfolio technologies and business development
- Ongoing investment in people, skills, systems
- Blue chip customer base

Financial Performance

Revenue per annum

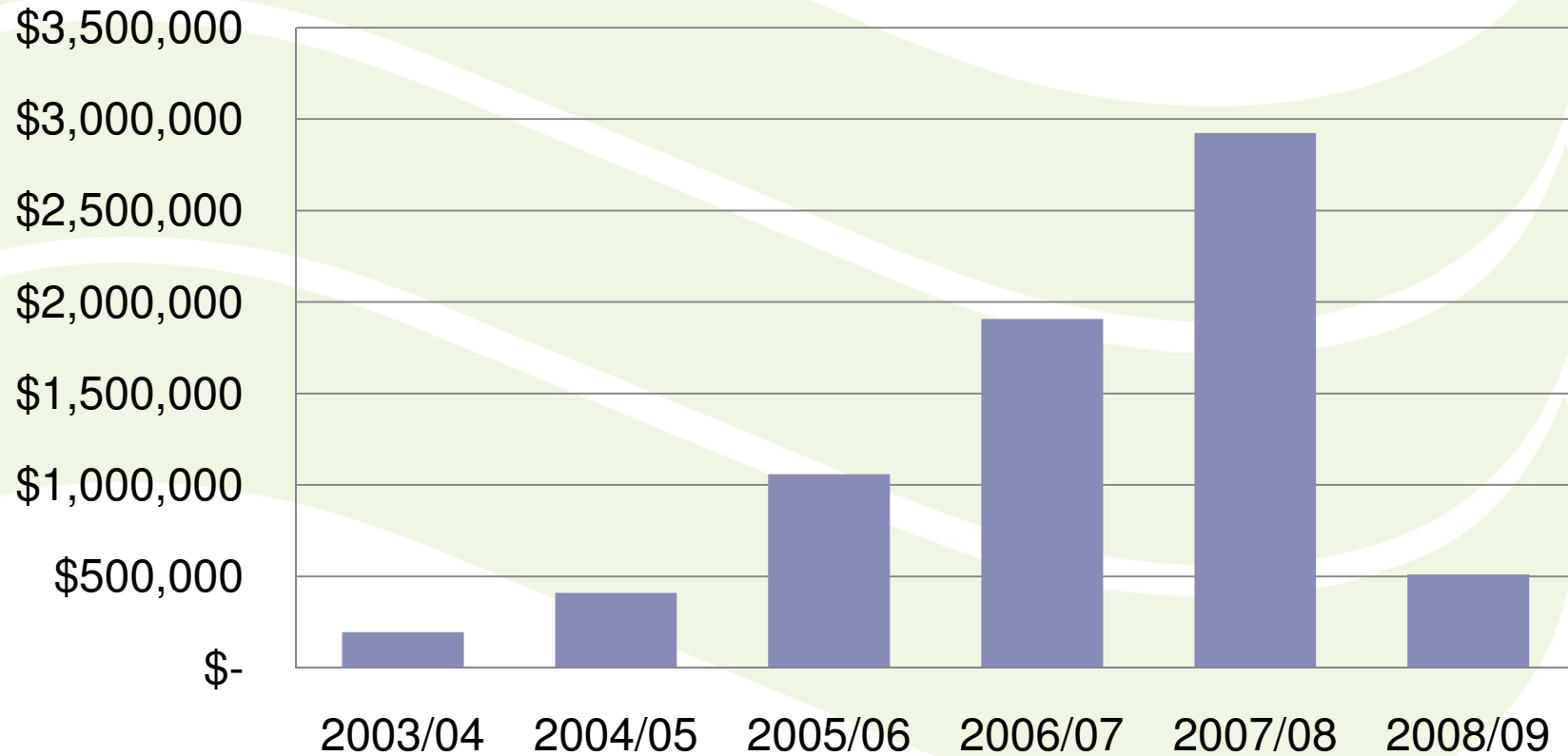


- Revenue was impacted by the Global Financial Crisis
- At July 2009 the Company has signed contracts in excess of its prior financial year revenue.



Financial Performance

Net Profit After Tax



- Profit was impacted by delayed and cancelled contracts

Financial Performance – Profit & Loss

	2009 \$m	2008 \$m	2007 \$m	2006 \$m	2005 \$m
Revenue	8.552	15.219	7.025	5.569	4.691
EBITDA	0.388	4.409	3.188	1.134	0.523
EBIT	(0.070)	3.543	1.923	1.094	0.398
NPAT	0.511	2.924	1.907	1.059	0.410

- Financial performance has been impacted by the project based nature of the business
- Significant projects put on hold, delayed and/or cancelled during the period
- As the number of projects undertaken by the Company increases the impact of some delayed and cancelled contracts decreases.

Financial Performance – Balance Sheet

\$m	Actual 30 June 2009	Actual 30 June 2008
Cash	5.2	6.5
Other Current Assets	3.1	1.5
Non Current Assets	10.4	7.1
Total Assets	18.7	15.1
Current Liabilities	3.5	1.2
Loans & Borrowings	-	-
Non Current Liabilities	2.6	1.9
Equity	12.6	12.0

Financial Performance - Cash Flow

\$m	Actual 30 June 2009	Actual 30 June 2008
Operating cash flow	1.6	4.2
Investing cash flow	(2.9)	(2.0)
Financing cash flow	-	3.2
Net cash flow for the period	(1.3)	5.4

- Investment in R&D will continue in future periods which over time is expected to lead to increased cash flows from operations following commercialisation
- The project based revenue model of the business may impact short term cash flow in some quarters

Business Operations

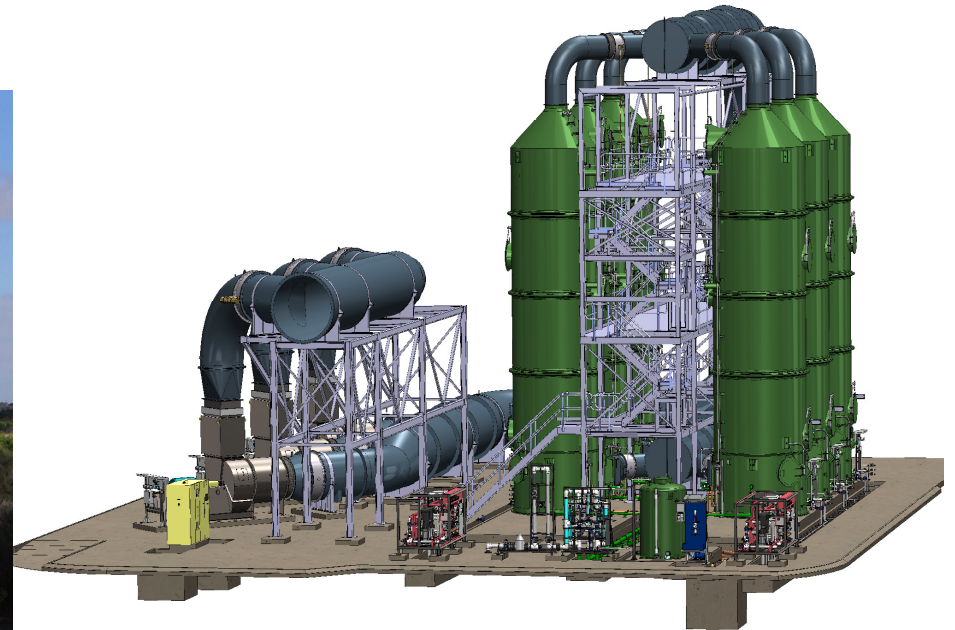
- Clean TeQ is focussed on delivering better ways to manage nature's valuable resources such as air, groundwater, uranium and gold.
- Clean TeQ is developing and commercialised technologies which are recognized as part of the cleantech sector. This investment has created:
 - Air
 - Mining
 - Water

Air Division

- Established business operating for 20 years.
- Owned biological technology for odour control
- Licensed thermal technology for odour control
- Increase in the number and size of Air Projects
- Revenue grew by 9% to \$6.1 million for the year
- Recently established a service & maintenance division, generating recurring revenue. The service area is targetted to grow to 10% of the Air Division's revenue over time.
- Two of the largest odour control projects in Australia in the past year have been awarded to Clean TeQ – in Perth and Canberra



Air Division



Mining Division

- A developing business focussed on recovery of resources
- This division has invested heavily in its proprietary Clean-iX® technology development over a number of years
- Completed design, construction, commissioning and operation of a Clean-iX® Resin-In-Pulp Pilot Plant at Paladin's Langer Heinrich uranium mine
- An increasing number of proposals for demonstration of the technology for base and precious metals and radioactive materials
- Provide a detailed design for a pilot plant incorporating our Clean-iX® technology for a major gold miner in North America
- Act as technical specialists in relation to extraction and purification processes for a significant uranium and base metals project in South Africa
- Provide a Definitive Feasibility Study for a major West Australian uranium project



Mining



Water Division

- Newest division focussed on recovery and recycling of water
- This division has developed new technical solutions in-house and is forming alliances with other companies with complementary technologies
- Acquisition of UV-Guard in August 2009 which is a recurring revenue business.
- Awarded a Climate Ready Grant from the Commonwealth Government for almost \$1m to study the application of our proprietary Clean-iX® technology as a pre-treatment in the desalination market.

Water



Our People

Areas of Expertise



- Chemical Engineers - 8
- Mechanical Engineers - 9
- Electrical Engineers - 2
- Chemists - 4
- Management - 4
- Trades - 3

Outlook for 2009/2010

Opportunities for Clean TeQ include:

- The Company enters the 2010 financial year with the strongest order book in its history
- The number of the Air projects continues to increase due to increased market activity
- Revenue for the year to date is more than double that of the previous corresponding period
- Clean-iX® technology being evaluated for new and existing uranium deposits

Outlook for 2009/2010

Opportunities for Clean TeQ include:

- Working with world leading miners in gold and other related metals
- UV-Guard is currently performing to expectations
- Additional water projects, both locally and internationally, including China
- We will continue to evaluate potential acquisitions

Conclusion

- We have ambitious growth plans in fast developing high growth cleantech markets
- The Company has no material debt
- We will continue to invest in research and development and commercialisation of businesses.
- The Group has a significant pipeline of potential opportunities across all 3 of its Divisions