

7 November 2007

The Directors
Clean TeQ Holdings Limited
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Dandenong South Vic 3175

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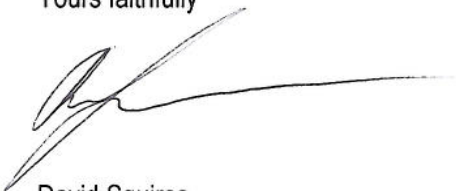
Australia
Canada
Channel Islands
Germany
Hong Kong
India
Ireland
New Zealand
Philippines
Russia
Singapore
South Africa
United Kingdom
USA

Dear Sirs,

We hereby confirm that following the Initial Public Offering, the issued share capital of Clean TeQ Holdings Ltd now stands on the share register as 56,504,258 Fully Paid Ordinary Shares.

The issued share capital of Clean TeQ Holdings Ltd also includes 3,081,000 options, which are exercisable in three tranches. The first tranche is exercisable in the three years following listing on 9 November 2007, the second tranche is exercisable for the three years after 9 November 2008 and the third tranche is exercisable for the first three years after 9 November 2009.

Yours faithfully



David Squires
Client Service Manager