

Agricultural Land Trust

Facsimile

To: Australian Securities Exchange

Fax No: 1300 135 638

From: Agricultural Land Trust (AGJ)

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Dear Sir/ Madam

Please find announcement to follow.

Kind regards



Sarah Graves
Company Secretary

Agricultural Land Trust

28 March 2011

Company Announcements Platform
Australian Securities Exchange

<p style="text-align: center;">AGRICULTURAL LAND TRUST (AGJ) SUBDIVISION 12-H NOTICE</p>
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With reference to the trust distribution being paid on 28 March 2011, the Directors of Agricultural Land Management Ltd, the responsible entity of the Agricultural Land Trust provide the following notice pursuant to section 12-395 of Schedule 1 to the *Taxation Administration Act 1953* (TAA) to enable intermediaries to determine the amount they need to withhold from their payments to foreign residents under Subdivision 12-H of the TAA.

The gross payment is 0.96 cents per unit as previously advised.

In accordance with subsection 12-395(3) of the TAA, the following is specified:

1. 0.933 cents per unit or 97.188% of the payment is a "fund payment" subject to the withholding requirements of Subdivision 12-H of the TAA.

0.027 cents per unit or 2.813% of the payment relates to Australian sourced interest income and is an "excluded amount".
2. The payment relates to the income year ended 30 June 2011.

For further information contact:

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