

31 March 2014

Company Announcements Platform Australian Securities Exchange

AGRICULTURAL LAND TRUST (AGJ)

EXTENSION OF SYNDICATED DEBT FACILITIES

The Directors of Agricultural Land Management Ltd, the responsible entity of the Agricultural Land Trust, wish to advise the market that, following the Completion of Restructure announcement of date 7 March 2014, the Trust has executed documentation extending its syndicated debt facilities until 31 July 2016 which includes a prepayment of interest to the syndicate of \$1.8m covering the period 28 March 2014 to 31 July 2016.

For further information contact:

Tom Pascarella Chairman 0407 890 933

Alan Herald Acting General Manager (08) 8425 5022