

4 February 2014

Company Announcements Platform Australian Securities Exchange

AGRICULTURAL LAND TRUST (AGJ)

EXTENSION OF SYNDICATED DEBT FACILITIES

Further to the ASX announcement made on 30 January 2014 in relation to the postponment of the meeting of unitholders, the Directors of Agricultural Land Management Ltd, the responsible entity of the Agricultural Land Trust, advise that the Trust's syndicated lenders have extended its syndicated debt facility until 11 February 2014, being a date following the date of the postponed meeting (7 February 2014).

For further information contact:

Tom Pascarella Chairman 0407 890 933

Alan Herald Acting General Manager (08) 8425 5022