30 January 2014

The Manager Company Announcements Platform Australian Securities Exchange

Dear Sirs

Request for Trading Halt

The Board of Agricultural Land Management Limited ACN 072 899 060 (**ALML**), the responsible entity of the Agricultural Land Trust (ASX Code: AGJ) (**ALT**) requests a trading halt in ALT units prior to the commencement of trading today, 30 January 2014, pending an announcement to the market in relation to the Takeovers Panel application regarding the meeting of unitholders scheduled to be held on Friday, 31 January 2014.

For the purpose of Listing Rule 17.1, ALML provides the following information:

- a) the trading halt is necessary as otherwise trading in ALT units may take place in an uninformed market;
- b) ALML requests that the trading halt remain in place until the earlier of the commencement of trading on Friday, 31 January 2014 or an announcement to the market concerning the Takeovers Panel application; and
- c) ALML is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Craig Porter Company Secretary

Level 3, 27 Currie Street, Adelaide SA 5000 • GPO Box 2716 Adelaide SA 5001
Telephone (08) 8425 5100 • Facsimile (08) 8425 6088
Australian Financial Services Licence 225064
ACN 072 899 060 • ABN 16 072 899 060