

28 October 2013

Company Announcements Platform
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AGRICULTURAL LAND TRUST (AGJ)
RIGHTS ISSUE: UPDATE TO ASX RELEASE OF 28 OCTOBER 2013

Agricultural Land Management Ltd (ALML), the responsible entity for the Agricultural Land Trust (ALT), advises that Westralia Property Holdings Pty Ltd, a major unit holder associated with Mr Allen Caratti, has agreed to subscribe to the rights issue detailed under the heading of Proposed Restructure, page 2 of the above market release, to the extent of \$2 million.

ALT advises a Deed of Undertaking has been signed by the parties dated 28 October 2013.

This commitment will provide additional funds to enable ALT to remediate the Western Australian property known as Linkletters by changing the land use from primarily forestry to cropping and grazing land.

The ALML Board acknowledges the unit holder commitment as being an integral part of the proposed restructure plan.

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