

6 August 2013

Company Announcements Platform  
Australian Securities Exchange

<p style="text-align: center;"><b>AGRICULTURAL LAND TRUST (AGJ)</b> <b>SUBDIVISION 12-H NOTICE</b></p>
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With reference to the trust distribution scheduled to be paid on 27 September 2013, the Directors of Agricultural Land Management Ltd, the responsible entity of the Agricultural Land Trust provide the following notice pursuant to section 12-395 of Schedule 1 to the Taxation Administration Act 1953 (TAA) to enable intermediaries to determine the amount they need to withhold from their payments to foreign residents under Subdivision 12-H of the TAA.

The gross payment is 2.82 cents per unit as previously confirmed to the market, 5 August 2013.

In accordance with subsection 12-395(3) of the TAA, the following is specified:

1. 2.7824 cents per unit or 98.667% of the payment is a "fund payment" subject to the withholding requirements of Subdivision 12-H of the TAA.  
  
0.0376 cents per unit or 1.333% of the payment relates to Australian sourced interest income and is an "excluded amount".
2. The payment relates to the income year ended 30 June 2013.

***For further information please contact:***

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