

18 September 2012

Company Announcements Platform
Australian Securities Exchange

<p style="text-align: center;">AGRICULTURAL LAND TRUST (AGJ) SUBDIVISION 12-H NOTICE</p>
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With reference to the trust distribution being paid on 8 October 2012, the Directors of Agricultural Land Management Ltd, the responsible entity of the Agricultural Land Trust provide the following notice pursuant to section 12-395 of Schedule 1 to the Taxation Administration Act 1953 (TAA) to enable intermediaries to determine the amount they need to withhold from their payments to foreign residents under Subdivision 12-H of the TAA.

The gross payment is 3.18 cents per unit as previously advised.

In accordance with subsection 12-395(3) of the TAA, the following is specified:

1. 3.0291 cents per unit or 95.255% of the payment is a "fund payment" subject to the withholding requirements of Subdivision 12-H of the TAA.

0.1509 cents per unit or 4.745% of the payment relates to Australian sourced interest income and is an "excluded amount".
2. The payment relates to the income year ended 30 June 2012.

For further information contact:

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