



ASX

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

24 September 2008

**Resource Generation Limited****REINSTATEMENT TO OFFICIAL QUOTATION**

Resource Generation Limited (the "Company") will be reinstated to official quotation from the commencement of trading on Thursday 25 September, 2008, following compliance with Chapters 1 and 2 of the listing rules.

Security Code: RES

Jill Hewitt

**Adviser, Issuers (Perth)**


**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**
**Date:** 24 September, 2008

**Key topics**

1. Resources Generation Limited
2. Reinstatement to official Quotation
3. ASX Code: RES

**Reading List**

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## Resource Generation Limited Reinstatement to Official Quotation

Resource Generation Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday 25 September 2008, following the Company's compliance with Chapter 1 and 2 of the listing rules.

**Quoted Securities:** 618,313,172 fully paid ordinary shares

**ASX Code:** RES

**Time:** 10.am EST (8.00 am WST)

**Date:** Thursday 25 September 2008

**ITS Abbreviation:** RES GENER

**ISIN:** AU000000RES1

**Home Branch:** Perth

**Industry** Materials

**Classification:**

**Registered Office:** Level 12  
 The Chifley Tower  
 2 Chifley Square  
 SYDNEY NSW 2000  
 Ph: (02) 9376 9000  
 Fax: (02) 9376 9013

**Company** Mark Clements  
**Secretary:** Steve Matthews

**Share Registry:** Security Transfers Pty Ltd  
 770 Canning Highway  
 APPLECROSS WA 6153  
 Ph (08) 9315 2333  
 Fax (08) 9315 2233

**Brokers to the issue:** n/a

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored subregister.

**State of Incorporation:** Western Australia

**ASX restricted securities:** N/A

**Dividend Policy:** Page 9 of Prospectus

**Activities:** Coal exploration

**Securities not quoted:**

- 8,180,961 options exercisable at 1 cent on or before 31 December 2009.
- 4,500,000 options exercisable at 2.5 cents on or before 28 November 2012
- 18,750,000 options exercisable at 5 cents on or before 31 December 2012
- 10,000,000 options exercisable at 5 cents on or before 7 July 2011
- 2,500,000 options exercisable at 5 cents on or before 17 March 2013
- 4,500,000 options exercisable at 6 cents on or before 28 November 2012
- 2,500,000 options exercisable at 7 cents on or before 17 March 2013
- 3,500,000 options exercisable at 10 cents on or before 17 March 2013
- 3,500,000 options exercisable at 15 cents on or before 17 March 2013
- 3,750,000 options exercisable at 15.5 cents on or before 28 May 2013
- 3,750,000 options exercisable at 18.5 cents on or before 28 May 2013
- 5,000,000 options exercisable at 20.5 cents on or before 28 May 2013

<b>ASX Contact:</b>	Jill Hewitt
<b>Business Unit</b>	Issuers Perth
<b>Ext.No:</b>	6013
<b>Date:</b>	22 September 2008