



Resource Generation Limited
ABN 91 059 950 337

Level 12, Chifley Tower
2 Chifley Square
Sydney NSW 2000
GPO Box 5490
Sydney NSW 2001

Tel +61 2 9376 9000
Fax +61 2 9376 9013

www.resgen.com.au
ASX: RES
JSE: RSG

ASX: RES

16 December 2010

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

Notice under sections 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Resource Generation Limited (the *Company*) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the *Act*). The Company advises that:

- (a) On 15 December 2010 it issued 32,600,000 new ordinary shares to institutions and sophisticated investors arranged by Citigroup Global Markets Australia Pty Limited acted as Sole Lead Manager, as foreshadowed in the announcement released to the ASX on 4 November 2010 and approved by shareholders in General Meeting on 13 December 2010;
- (b) the ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under sections 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Steve Matthews".

Steve Matthews
Executive Director & Company Secretary