

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Resource Generation Limited  
 ACN/ARSN 059 950 337

**1. Details of substantial holder(1)**

Name Integrated Coal Mining Limited and each of its associates listed in Annexure A  
 ACN / ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 15 / 12 / 2010

The previous notice was given to the company on 04 / 12 / 2010

The previous notice was dated 03 / 12 / 2010

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	18,268,053	8.7%	18,268,053	7.5%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/12/2010	Integrated Coal Mining Limited	Dilution from equity raising of 32.6 million shares by Resource Generation Limited from institutions and sophisticated investors approved by shareholders at meeting on 13 December 2010	N/A	18,268,053 ordinary shares	18,268,053
15/12/2010	ICML Holding Companies as identified in Annexure A – Section 1	Dilution from equity raising of 32.6 million shares by Resource Generation Limited from institutions and sophisticated investors approved by shareholders at meeting on 13 December 2010	N/A	18,268,053 ordinary shares	18,268,053
15/12/2010	ICML Subsidiaries as identified in Annexure A – Section 2	Dilution from equity raising of 32.06 million shares by Resource Generation Limited from institutions and sophisticated investors approved by shareholders at meeting on 13 December 2010	N/A	18,268,053 ordinary shares	18,268,053

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Integrated Coal Mining Limited	Integrated Coal Mining Limited	Integrated Coal Mining Limited	Taken under section 608(1) to have a relevant interest by reason of being the holder of the securities.	18,268,053 ordinary shares	7.5%
ICML Holding Companies as identified in Annexure A – Section 1	Integrated Coal Mining Limited	Integrated Coal Mining Limited	Taken under section 608(3) of the Corporations Act 2001 (Cth) to have a relevant interest by reason of having voting power of more than 20% by Integrated Coal Mining Limited	18,268,053 ordinary shares	7.5%
ICML Subsidiaries as identified in Annexure A – Section 2	Integrated Coal Mining Limited	Integrated Coal Mining Limited	Taken under section 608(3) of the Corporations Act 2001 (Cth) to have a relevant interest by reason of its association with Integrated Coal Mining Limited	18,268,053 ordinary shares	7.5%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are:

Name	Address
Integrated Coal Mining Limited	6 Church Lane, 1 <sup>st</sup> Floor, Kolkata 700 001 West Bengal, India
Each of its associates in Annexure A	See Annexure A

**Signature**

print name Swaraj Kumar Pandab

Capacity Secretary

sign here  date 15 / 12 / 2010