



Resource Generation Limited  
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ASX: RES  
JSE: RSG

**ASX: RES**

11 November 2010

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir or Madam

**Notice under sections 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Resource Generation Limited (the *Company*) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the *Act*). The Company advises that:

- (a) On 10 November 2010 it issued 27,400,000 new ordinary shares to institutions and sophisticated investors arranged by Citigroup Global Markets Australia Pty Limited acted as Sole Lead Manager, as foreshadowed in the announcement released to the ASX on 4 November 2010;
- (b) the ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under sections 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "Steve Matthews".

**Steve Matthews**  
Executive Director & Company Secretary