



MARKET RELEASE

4 November 2010

Resource Generation Limited

TRADING HALT

The securities of Resource Generation Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 8 November 2010 or when the announcement is released to the market.

Security Code: RES

Stephanie Yong
Senior Adviser, Issuer (Sydney)



4 November 2010

The Manager
Company Announcements
Australian Securities Exchange Limited
Exchange Centre
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Sydney NSW 2000

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ASX: RES
JSE: RSG

Attention: Stephanie Yong

Dear Stephanie,

Request for Trading Halt

Resource Generation Limited (ASX: RES) requests a trading halt today pending the release of an announcement regarding a capital raising by the company.

In accordance with Listing Rule 17.1, the company provides the following information:

- a) Resource Generation Limited requests the trading halt to continue until the earlier of the commencement of normal trading on the first trading day after the trading halt commenced and when Resource Generation Limited makes an announcement to the market and requests that the trading halt be lifted;
- b) Resource Generation Limited is not aware of any reason why the trading halt should not be granted; and
- c) Resource Generation Limited is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read "Steve Matthews".

Steve Matthews
Company Secretary