

Rensburg Sheppards

Rensburg Sheppards Investment Management Limited

2 Gresham Street London EC2V 7QN
Telephone +44 (0)20 7597 1234
Facsimile +44 (0)20 7597 1000
Email info.london@rsim.co.uk
Web www.rensburgsheppards.co.uk
DX 132316 Finsbury Square

Member firm of the London Stock Exchange. Member of Liff.
Authorised and regulated by the Financial Services Authority.
Rensburg Sheppards Investment Management Limited is registered in England.
Registered office, Quayside House, Canal Wharf, Leeds, LS11 5PU.
Registered No 2122340.

Resource Generation Limited
GPO Box 5490
Sydney
NSW 2001
Australia

23rd September 2010

By Post & E-Mail: info@resgen.com.au

Dear Sirs,

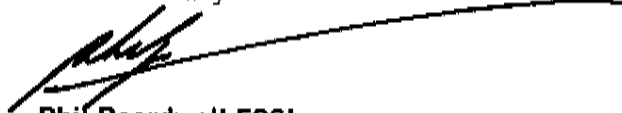
Resource Generation Limited NPV (AU000000RES1)

Rensburg Sheppards Investment Management Limited (RSIM) holds 4,990,703 shares in Resource Generation Limited (RGL) on behalf of its underlying clients. Following the listing of 18,268,053 new shares on the 21st September 2010 this holding represents 2.73% of the Issued Share Capital of RGL.

I confirm that the shares are held on behalf of RSIM by its custodian the Bank of New York Mellon who hold the shares with their custodian National Australia Bank (Melbourne).

If you need any additional information with regards to the above please e-mail me at phil.beardwell@rsim.co.uk.

Yours faithfully



Phil Beardwell FCSI
Senior Compliance Manager

CC By Post & Fax: The Australian Stock Exchange,
Exchange Centre
20 Bridge Street
Sydney
NSW 2000
Australia

Fax: 0061 29347 0005

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