



**ASX: RES**

7 September 2009

**ASX Release**

*Resource Generation is an energy resource company, primarily with coal interests in South Africa and Tasmania. Its current priority is to develop its resources in the Waterberg region of South Africa.*

**Section 11 Approval Received re Waterberg Joint Venture**

Resource Generation Limited is pleased to announce that approval has been received from the Department of Minerals and Energy in South Africa for its ownership in the Waterberg Coal Joint Venture to be increased to 70%, subject to the completion of expenditure of USD5 million towards exploration and feasibility studies. To date, approximately USD3.4 million has been spent. The Waterberg #1 tenement that contains a saleable coal reserve of 302.4 million tonnes is part of this joint venture.

Approval was issued under Section 11(1) of the Mineral and Petroleum Resources Development Act, 2002.

Paul Jury, Managing Director, said 'this approval is a pleasing step forward in our plans to develop a mine in the Waterberg region of South Africa.'

*Information in this release that relates to exploration results, mineral resources or ore reserves is based on information compiled by Mr Dawie Van Wyk who is a consultant to the Company and is a member of a Recognised Overseas Professional Organisation. Mr Van Wyk has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Van Wyk has given and has not withdrawn his consent to the inclusion in the release of the matters based on his information in the form and context in which it appears.*

**Contacts**

Paul Jury, Managing Director on (02) 9376 9000 or  
Steve Matthews, Company Secretary on (02) 9376 9000