



Resource Generation Limited  
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ASX: RES

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6 July 2009

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **Entitlement Offer Booklet**

In relation to the Non-Renounceable Rights Issue announced on 23 June 2009, Resource Generation Limited confirms that the Entitlement Offer Booklet together with each eligible shareholder's Entitlement and Acceptance Form were mailed to shareholders on 6 July 2009. This is in accordance with the timetable announced on 23 June 2009 and as set out in the Entitlement Offer Booklet.

Yours faithfully

A handwritten signature in black ink, appearing to read "Steve Matthews", written in a cursive style.

**Steve Matthews**  
Company Secretary