



Resource Generation Limited
ABN 91 059 950 337

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ASX: RES

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30 June 2009

Company Announcements Office
ASX Limited
Exchange Centre
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under s 708A(5)(e) of the Corporations Act

This notice is given by Resource Generation Limited (ABN 91 059 950 337) (**Resource Generation**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

Resource Generation advises that:

- (a) today it has issued an additional 190,179 ordinary fully paid shares (**Shares**) in connection with the exercise of unquoted options;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, Resource Generation has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Resource Generation; and
 - (ii) section 674 of the Act as it applies to Resource Generation;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

A handwritten signature in black ink, appearing to read "Steve Matthews".

Steve Matthews
Company Secretary