



**ASX: RES**

8 April 2009

Company Announcement Office  
Australian Securities Exchange Limited  
Exchange Centre  
Level 4  
20 Bridge St  
SYDNEY NSW 2000

Attention: Stephanie Yong

Dear Stephanie,

**RELEASE OF SECURITIES FROM ESCROW - CLARIFICATION**

Resource Generation Limited wishes to clarify that its earlier announcement regarding escrow arrangements over 96,000,010 fully paid ordinary shares related to the pre-consolidation shares issued on 9 October 2008. Post consolidation, there are 9,600,000 shares which will be released from escrow on 14 April 2009.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Steve Matthews", written over a light grey horizontal line.

Steve Matthews  
Company Secretary

*Resource Generation is an energy resource company, primarily with coal interests in South Africa and Tasmania. Its current priority is to develop its resources in the Waterberg region of South Africa.*