



**ASX: RES**

8 April 2009

Company Announcement Office  
Australian Securities Exchange Limited  
Exchange Centre  
Level 4  
20 Bridge St  
SYDNEY NSW 2000

Attention: Stephanie Yong

Dear Stephanie,

### **RELEASE OF SECURITIES FROM ESCROW**

Resource Generation Limited wishes to advise that escrow arrangements over 96,000,010 fully paid ordinary shares in relation to the settlement of the acquisition of its Tasmanian coal tenements on 9 October 2008 expire on 9 April 2009 (being six months from the date of issue). From 14 April 2009 (the next business day) restrictions on transfers of those securities will be lifted.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Steve Matthews", written over a light grey background.

Steve Matthews  
Company Secretary

*Resource Generation is an energy resource company, primarily with coal interests in South Africa and Tasmania. Its current priority is to develop its resources in the Waterberg region of South Africa.*