



ASX Code: RES

13 March 2009

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Resource Generation Limited  
ABN 91 059 950 337

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Sydney NSW 2001

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Dear Sir/Madam

### **NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001**

Resource Generation Limited (**Company**) refers to its announcement of 13 March 2009 regarding the issue of 3,750,000 ordinary fully paid shares and 1,875,000 options (together **New Securities**) as the second tranche of consideration for the acquisition of Isicebi Carbon Mining (Pty) Limited.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)(**Act**) that the Company issued the New Securities without disclosure to investors under Part 6D.2 of the Act.:

1. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to the Company;  
and
  - b) section 674 of the Act; and
  
2. as at the date of this notice, there is no information:
  - a) that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules;
  - b) that investors and their professional advisers would reasonably require for the purpose of making an informed investment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
    - (ii) the rights attaching to the New Securities,

to the extent which it is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully  
**RESOURCE GENERATION LIMITED**

**STEVE MATTHEWS**  
Company Secretary