



ASX: RES

5 February 2009

ASX Release

Capital Structure Update and Top Twenty Shareholders

Following the 1 for 10 consolidation of capital approved by shareholders, the company's current capital structure, top twenty shareholders and distribution of shareholdings are as follows:

Capital Structure

Total Shares On Issue **72,975,537**

Total Options On Issue **7,043,094**

Option Expiry Date	Number	Exercise Price
31 December 2009	818,094	\$0.10
7 July 2011	1,000,000	\$0.50
28 November 2012	450,000	\$0.25
28 November 2012	450,000	\$0.60
31 December 2012	1,875,000	\$0.50
17 March 2013	250,000	\$0.50
17 March 2013	250,000	\$0.70
17 March 2013	350,000	\$1.00
17 March 2013	350,000	\$1.50
28 May 2013	375,000	\$1.55
28 May 2013	375,000	\$1.85
28 May 2013	500,000	\$2.05
	7,043,094	

Resource Generation is an energy resource company, primarily with coal interests in South Africa and Tasmania. Its current priority is to develop its resources in the Waterberg region of South Africa.



ASX: RES

Top Twenty

Top 20 Holdings as at 03-02-2009

Holder Name	Balance at 03-02-2009	%
WESTERN STAR INVESTMENTS PTY LTD	6,000,000	8.22
NATIONAL NOMINEES LIMITED	5,434,006	7.45
EQUITAS NOMINEES PTY LIMITED <GROUP A A/C>	2,482,896	3.40
TITUS INVESTMENTS PTY LTD	2,435,500	3.34
OAK NOMINEES LIMITED	2,000,000	2.74
ANZ NOMINEES LIMITED <CASH INCOME A/C>	1,877,156	2.57
FORTIS CLEARING NOMINEES P/L <SETTLEMENT A/C>	1,535,065	2.10
P A P Y PTY LIMITED <YAPP A/C>	1,493,491	2.05
VERNON FINANCE LIMITED	1,150,000	1.58
SEPHOR INVESTMENTS LIMITED	1,150,000	1.58
CELTIC CAPITAL PTY LTD <THE CELTIC CAPITAL A/C>	1,000,000	1.37
MR JASON PETERSON & MRS LISA PETERSON <J & L PETERSON S/F A/C>	1,000,000	1.37
FORTIS CLEARING NOMINEES P/L <NEXT CUSTODIAN A/C>	900,254	1.23
NEWQUEST INTERNATIONAL LTD	862,500	1.18
MR MICHAEL FOSTER BLACK & MRS LYNETTE ROBIN BLACK <PE SUR SUPP CO STF S/F 2 A/C>	770,000	1.06
MR ROGER BOGNE	546,816	0.75
TRIDENT CAPITAL PTY LTD	525,000	0.72
MR ELVIO RUGGIERO	508,700	0.70
MR JOHN DELLA BOSCA <JA&JG DELLA BOSCA FAMILY A/C>	492,500	0.68
MR SERGE E ASSO'O MENDOMO <PERSONAL A/C>	489,655	0.67
	32,653,539	44.75

Distribution of Shareholdings

Analysis of Holdings as at 03-02-2009

Holdings Ranges	Holders	Total Units	%
1-1,000	766	442,600	0.61
1,001-5,000	1,186	3,448,575	4.73
5,001-10,000	494	4,031,399	5.52
10,001-100,000	651	20,039,093	27.46
100,001 +	81	45,013,870	61.68
Totals	3,178	72,975,537	100.00

Contacts

Paul Jury, Managing Director on (02) 9376 9000 or
Steve Matthews, Company Secretary on (02) 9376 9000