



Resource Generation Limited
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ASX: RES

19 January 2009

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Timetable for Consolidation of Capital

Assuming that shareholders approve the proposed consolidation of capital at the company's general meeting to be held on 23 January 2009, please find attached the timetable for consolidation.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Steve Matthews".

Steve Matthews
Company Secretary



TIMETABLE FOR CONSOLIDATION OF CAPITAL

Event	Date
General Meeting to approve consolidation of capital on a 1 for 10 basis.	23 January 2009
Last day for trading in RES shares on a pre-consolidation basis.	23 January 2009
Trading in post-consolidation RES shares on a deferred settlement basis starts.	27 January 2009
Last day for share registry to register transfers of securities on a pre-consolidation basis.	2 February 2009
Securities registered on a post-consolidation basis.	3 February 2009
Despatch date. Deferred settlement market ends.	3 February 2009
Notices of changed share and option holdings mailed to security holders.	4 February 2009
Normal (T+3) trading starts	4 February 2009
Settlement of trades conducted on a T+3 basis and the first settlement of on-market trades conducted on a deferred settlement basis occurs	9 February 2009