



ASX Code: RES

10 October 2008

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Resource Generation Limited  
ABN 91 059 950 337

Level 12 , Chifley Tower  
2 Chifley Square  
Sydney NSW 2000  
GPO Box 5490  
Sydney NSW 2001

Tel +61 2 9376 9000  
Fax +61 2 9376 9013

Dear Sir/Madam

### **NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001**

Resource Generation Limited (**Company**) refers to its announcement of 10 October 2008 regarding the issue of 96,000,010 ordinary fully paid shares (**New Shares**) in consideration for all of the issued capital of Energy Investments Limited and Tiger Coal Pty Limited and to the facilitators of the Energy Investments Limited transaction.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)(**Act**) that the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act.:

1. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to the Company;  
and
  - b) section 674 of the Act; and
  
2. as at the date of this notice, there is no information:
  - a) that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules;
  - b) that investors and their professional advisers would reasonably require for the purpose of making an informed investment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
    - (ii) the rights attaching to the New Shares,

to the extent which it is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully  
**RESOURCE GENERATION LIMITED**

**STEVE MATTHEWS**  
Company Secretary