

ASX Code : CDS

7 July 2008

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

SETTLEMENT OF SOUTH AFRICAN COAL ACQUISITION

The directors of Comdek Limited (**Comdek or the Company**) are pleased to announce that the Company has completed the settlement of the acquisition of 100% of the issued capital of Isicebi Carbon Mining (Pty) Ltd and execution of the joint venture agreement with Lukale Mining (Pty) Ltd and Umnotho We Sizwe (Pty) Ltd which was approved by shareholders at the general meeting on 10 March 2008.

Yours faithfully
COMDEK LIMITED

SCOTT DOUGLAS
Director

ASX Code: CDS

7 July 2008

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Comdek Limited (**Company**) refers to its announcement on 10 March 2008 of the results of the Company's General Meeting of Shareholders held on the same date (**Announcement**).

In the Announcement, the Company advised that the Company's Shareholders had approved the issue of 85,602,365 fully paid ordinary shares in the Company (**New Shares**) and 28,750,000 options over fully paid ordinary shares in the Company (**New Options**) in connection with the Company's acquisition of Isicebi Carbon Mining (Pty) Ltd and entering into a joint venture with Lukale Mining Company (Pty) Ltd and Umnotho We Sizwe (Pty) Ltd. The Company issued the New Shares and New Options on 7 July 2008.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)(**Act**) that the Company issued the New Shares and New Options without disclosure to investors under Part 6D.2 of the Act.:

1. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act; and

2. as at the date of this notice, there is no information:
 - a) that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purpose of making an informed investment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights attaching to the New Shares and New Options,

to the extent which it is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully
COMDEK LIMITED

MARK CLEMENTS
Company Secretary

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Comdek Limited

ABN

91 059 950 337

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | Ordinary shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 85,602,365 Ordinary shares |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares – not applicable |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes, the shares will rank equally with the ordinary shares currently on issue.</p>					
<p>5 Issue price or consideration</p>	<p>Nil</p>					
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>37,500,000 shares issued pursuant to the first tranche of the Isicebi acquisition and 48,102,365 issued pursuant to entering into the Lukale Joint Venture Agreement as approved by shareholders at the general meeting held on 10 March 2008.</p>					
<p>7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates</p>	<p>7 July 2008</p>					
<p>8 Number and ⁺class of all ⁺securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="702 1176 973 1220">Number</th> <th data-bbox="973 1176 1327 1220">⁺Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="702 1220 973 1800">545,550,107</td> <td data-bbox="973 1220 1327 1800">Ordinary</td> </tr> </tbody> </table>	Number	⁺ Class	545,550,107	Ordinary	
Number	⁺ Class					
545,550,107	Ordinary					

+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	9,712,270	1 cent unquoted options expiring on 31 December 2009
	4,500,000	2.5 cent unquoted options expiring on 28 November 2012
	2,500,000	5 cent unquoted options expiring on 17 March 2013
	4,500,000	6 cent unquoted options expiring on 28 November 2012
	2,500,000	7 cent unquoted options expiring on 17 March 2013
	3,500,000	10 cent unquoted options expiring on 17 March 2013
	3,500,000	15 cent unquoted options expiring on 17 March 2013
	3,750,000	15.5 cent unquoted options expiring on 28 May 2008
	3,750,000	18.5 cent unquoted options expiring on 28 May 2008
	5,000,000	20.5 cent unquoted options expiring 28 May 2008
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable	

Part 2 - Bonus issue or pro rata issue

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the +securities will be offered

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- | | | |
|----|---|--|
| 14 | +Class of +securities to which the offer relates | |
| 15 | +Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents

<small>Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.</small> | |
| 19 | Closing date for receipt of acceptances or renunciations | |
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |

+ See chapter 19 for defined terms.

27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	
33	+Despatch date	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

those holders

- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
- 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
- 37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

39 Class of +securities for which
quotation is sought

40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

	Number	+Class
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Mark Clements
Company Secretary
7 July 2008

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- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | Unquoted Options over Ordinary Fully Paid shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 28,750,000 Unquoted Options |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 28,750,000 Unquoted Options exercisable at \$0.05 with expiry 7 July 2013 |

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<p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes, upon exercise, the Options will rank equally with the ordinary shares currently on issue.</p>				
<p>5 Issue price or consideration</p>	<p>Nil</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>18,750,000 Unquoted Options issued in relation to the Isicebi acquisition approved by shareholders at the general meeting held 10 March 2008</p> <p>10,000,000 Unquoted Facilitator Options issued pursuant to the Isicebi acquisition approved by shareholders at the general meeting held 10 March 2008.</p>				
<p>7 Dates of entering ⁺securities into uncertificated holdings or despatch of certificates</p>	<p>7 July 2008</p> <table border="1" data-bbox="702 1198 1327 1243"> <thead> <tr> <th data-bbox="702 1198 973 1243">Number</th> <th data-bbox="973 1198 1327 1243">⁺Class</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Number	⁺ Class		
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10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable	

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Part 2 - Bonus issue or pro rata issue

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| 23 | Fee or commission payable to the broker to the issue | |

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Appendix 3B
New issue announcement

24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	
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10,001 - 100,000
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Appendix 3B
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Entities that have ticked box 34(b)

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 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Mark Clements
Company Secretary
7 July 2008

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