

31 January 2008

Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs / Madam

**PROSPECTUS CLOSED**

Comdek Limited has closed its prospectus dated 17 July 2007 in which the Company offered 2,000 shares at 2.5 cents each to raise \$50. Comdek will move to allot these shares today.

Yours faithfully

**COMDEK LIMITED**

**MARK CLEMENTS**

Company Secretary