



AN EMERGING RARE EARTHS PRODUCER  
FOR USERS WORLDWIDE

27 February 2012

The Manager  
Company Announcements  
ASX Limited

**Share Purchase Plan – Notice regarding compliance with Chapter 2M and Section 674 of the Corporations Act 2001**

Arafura Resources Limited (“**Arafura**”) refers to the Share Purchase Plan announced on 22 February 2012.

Under the Share Purchase Plan Arafura will be issuing shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001.

Arafura is providing this notice in accordance the exemption for disclosure which is set out in ASIC Class Order 09 / 425.

As at the date of this notice, Arafura has complied with:

1. the provisions of Chapter 2M of the Corporations Act 2011 as they apply to Arafura; and
2. Section 674 of the Corporations Act 2001.

As at the date of this notice, there is no information which is “excluded information” as defined in Sub-sections 708A(7) and (8) of the Corporations Act 2001.

Yours faithfully

**Gavin Lockyer**  
Company Secretary  
Arafura Resources Limited

**ARAFURA RESOURCES LIMITED**

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