

A microscopic view of a gold ore sample. The central focus is a bright, irregularly shaped gold nugget. Surrounding it are various mineral grains, some appearing as white, crystalline structures and others as darker, more textured areas. The overall appearance is that of a complex, multi-phase mineral specimen.

October 2010  
ABM RESOURCES NL  
(ASX:ABU)

*Investor Update:  
The Twin Bonanza Gold Project*

*Aggressive Exploration & Turning Discovery to Resources in Australia's Final  
Frontier*

**GOLD**



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#### DISCLAIMER

This presentation has been prepared by ABM Resources NL (“ABM” or the “Company”). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

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#### Technical Statement / Competent Persons Statement

Information in this document that relates to Exploration Results is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy and is based on results collected by ABM Resources NL and on databases and compilations supplied by Newmont Asia Pacific and Tanami Gold. Mr Holden is a full time employee of ABM Resources and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

Other than recent drill results and surface samples from the Old Pirate and Buccaneer Prospects, all surface samples and drill results reported are to be considered historic and compiled with exploration industry best practice for storage and security of data. However, in many cases samples are not available for reassay checking.

Refer to previous Company Press-Releases for full drill hole details, and intercept calculations.

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# How did we get here?

- (Pre 2009) ABM was a mineral exploration company with projects in Africa and Western Australia.
- 2009 - after the Financial Crisis the Company had limited options and a share price low of 0.6 cents.
- November 2009 - a new board of exploration professionals teamed with market financiers with the aim to consolidate the Tanami - Arunta region.
- December 2009 - a deal was completed with Tanami Gold to secure more than 25,000 square kilometres of licenses.
- March 2010 - a second deal was completed with Newmont Asia Pacific to secure a further 6,000 square kilometres of licenses.
- April 2010 - new on ground team formed and exploration commenced.
- July 2011 - discovery announced at Old Pirate High Grade Gold Prospect.
- August 2011 - discovery announced at Buccaneer Porphyry Gold Prospect.

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# Structure

Shares on issue = 2,047,608,050

Options (varying date / price) = 882M\* @ vwap 1.6 Cents (+\$14.1M)

5 Month Range = 1.6 Cents to 4.1 Cents

Capital Raised Before Fees (June 2010) = \$17.9M @ 2.4 Cents

Transactions = ~\$12.8M paid for Land Acquisition + Stamp Duties

Share price gain since May 2010 low = 150%

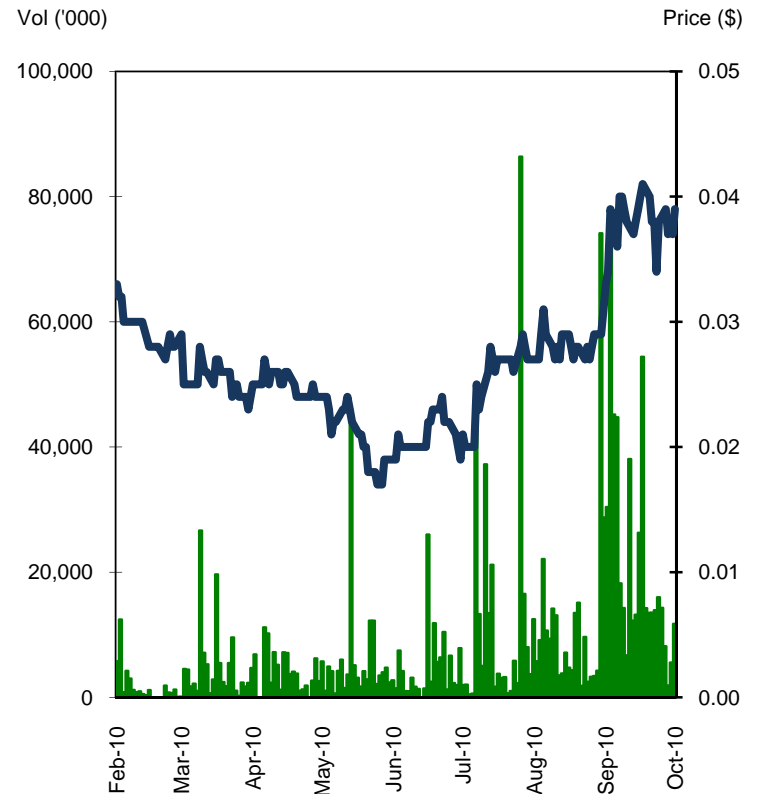
Bonds and Set Up Capital Expenditure Items = ~\$0.7M

Exploration Spend 2010 (to June 30<sup>th</sup>) = ~\$2.4M

Cash + Current receivables (at June 30<sup>th</sup>) = ~\$5.75M

Share Price (1-Oct-2010 close) = 3.9 Cents

Market Capitalisation (3.9cents) = ~\$79M



*\*Includes unissued "Piggy Back" options*

*Financial information as per audited annual report*

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# Who are we?

## ABM people...

Exploration professionals with world-wide track record of discoveries

*Mike Etheridge (Chair) - One of Australia's most respected geoscientists and exploration economists. Past Board member of Lihir Gold, Consolidated Minerals, Ballarat Goldfields.*

*Darren Holden (MD) - Geologist involved in discoveries from Alaska to Mexico. Technology expert.*

*Imants Kins (Dir) - Economist, governance expert and Futurist.*

*Nick Archibald (Dir) - A world leading Structural Geologist, cornerstone work on Broken Hill, Kambalda, Kanowna Belle, Red Lake.*

## ABM is...

The largest land holder in the Tanami-Arunta Region of the Northern Territory.

31,000 square kilometres under license:

= ~40% of the underexplored gold prospective part of the Tanami-Arunta.

= 2.5% of the NT.

= 0.41% of continental Australia.

## ABM Facts...

Focused on Gold and Gold-Copper Deposits.

Eight "Discoveries" pending drill to extents.

Four "Camps" of discoveries with clusters of targets.

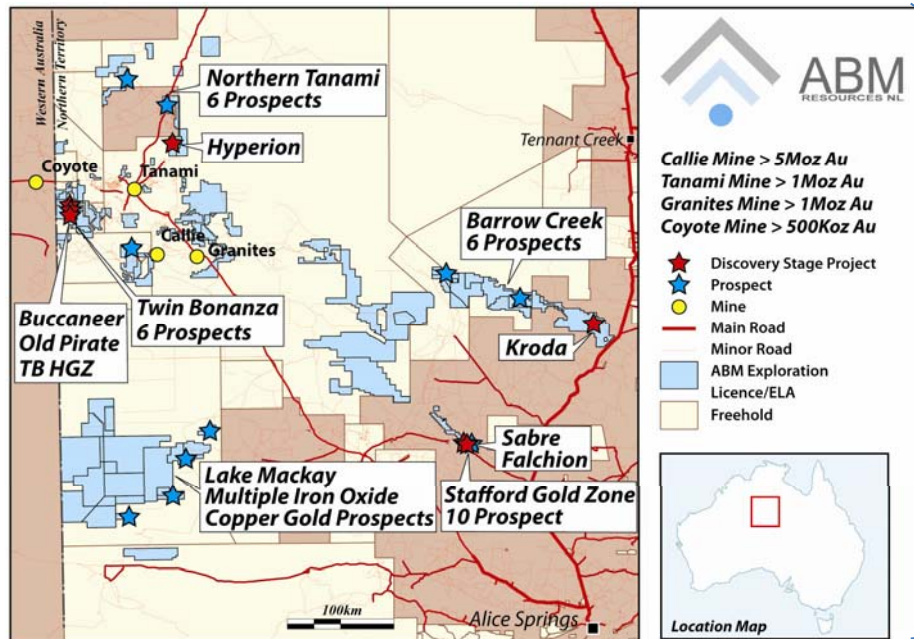
Twin Bonanza - A leading project with exciting scale potential.

Gold, Gold, Gold (and a bit of Copper too)

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# Where are we?



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# Why the Tanami-Arunta?

- The most under-explored major gold terrain in Australia.
- ABM were able to consolidate a significant regional position in two transactions.
- Part of a global Paleoproterozoic gold event.
- Relatively little systematic or deep exploration.
- Analogous to Birimian Shield in West Africa (Ghana, Mali, Burkina Faso etc.).
- Prior to 1990s only yielding relatively small shallow oxide gold deposits.
- Callie Gold Mine (Newmont) discovered with a blind surface signature in 1990s and now one of Australia's best gold mines (~360,000 oz pa @ 6g/t & >5Moz Reserve + Production).

*Less than 0.01% of ABM's Tenements have been explored below 100m – yet the biggest deposit in the region (Callie > 5Moz) was a 7ppb gold anomaly at surface and extends as pipelike bodies from 100m - >1000m depth.*

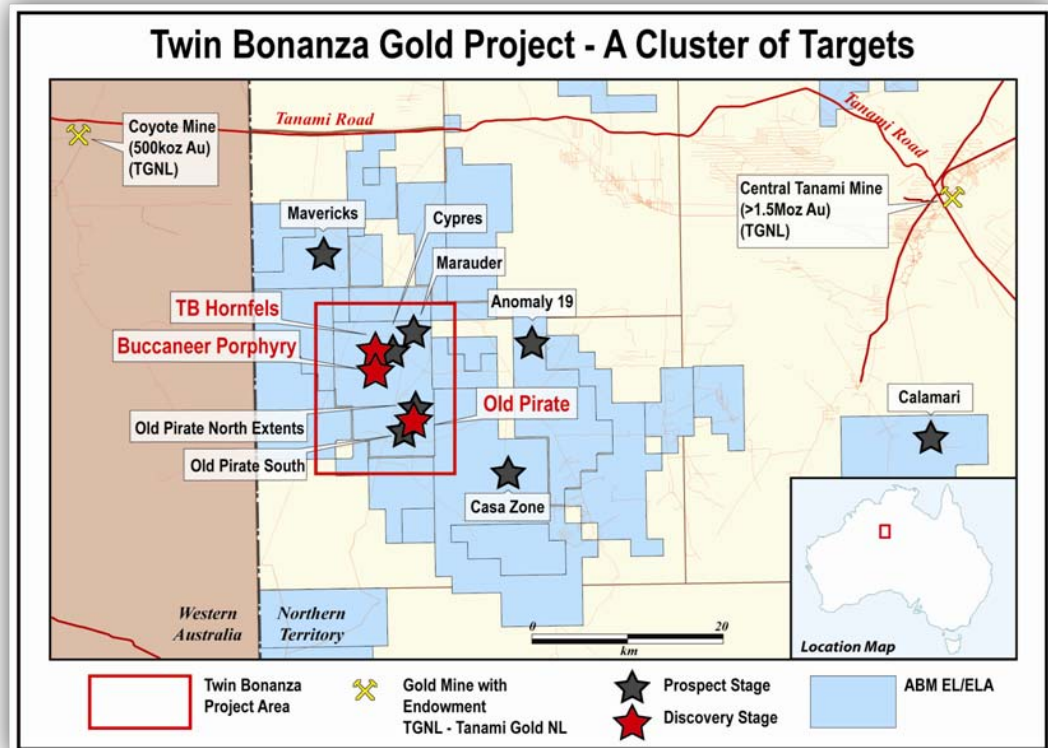
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# Twin Bonanza – Multi Prospect

## Twin Bonanza

- Located in the Trans-Tanami Structure - same host as Callie (5Moz).
- Seven targets in a broadly anomalous 100 sq km region.
- Two Advanced Stage Discoveries.
- High grade and bulk tonnage prospects.
- Proximal to milling infrastructure for short-term high grade toll treatment options.
- **ABM goal - prove up a cluster of deposits for new stand-alone operation.**



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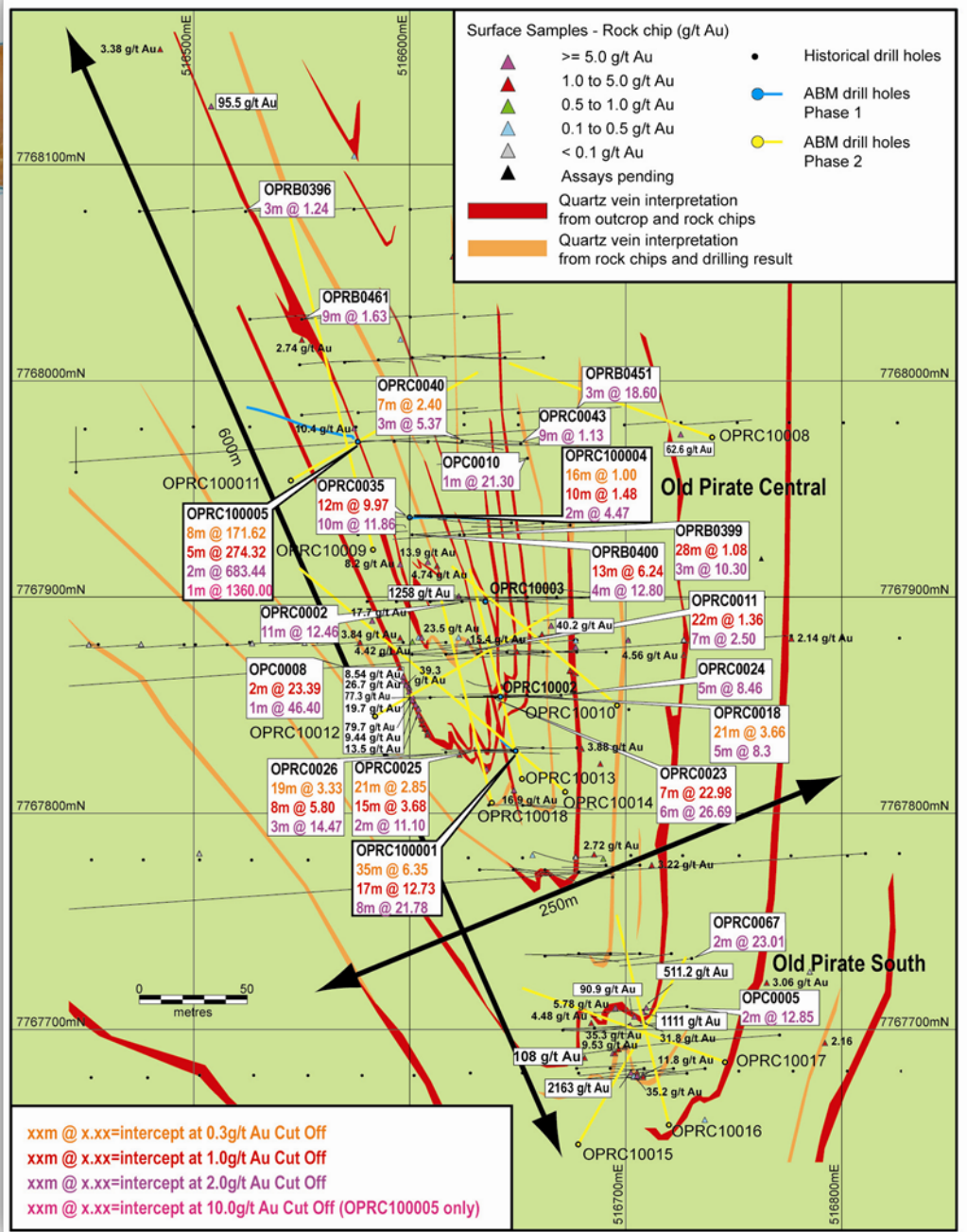


# Twin Bonanza – Old Pirate High Grade Gold

- 600m x 250m long central / south area.
- ABM's first holes drilled best ever intersections:
  - 35m @ 6.35g/t inc
  - 17m @ 12.73g/t inc
  - 8m @ 21.78g/t.
- 5m @ 274g/t inc
  - 1m @ 1360g/t.

## And previous results

- 6m @ 26.69g/t
- 10m @ 11.86g/t
- 13m @ 6.24g/t
- 3m @ 10.30g/t
- 1m @ 46.60g/t.



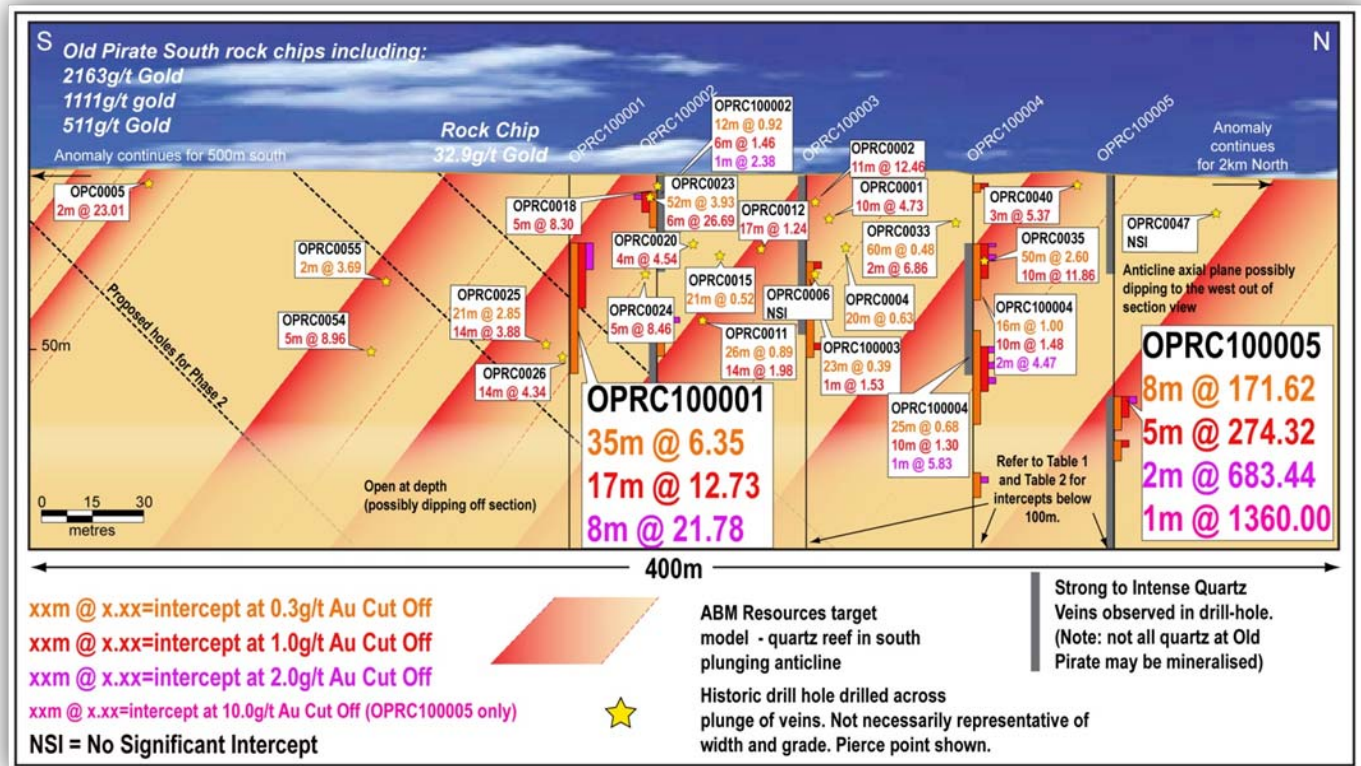
Refer press release 31/8/2010 >

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# Twin Bonanza – Old Pirate High Grade Gold

- 400m long central area.
- ABM's first holes drilled best ever intersection:
- 35m @ 6.35g/t inc
  - 17m @ 12.73g/t inc
  - 8m @ 21.78g/t.
- 5m @ 274g/t inc
- 1m @ 1360g/t.



Refer press-release 12/7/2010 & 27/7/2010 for further details.

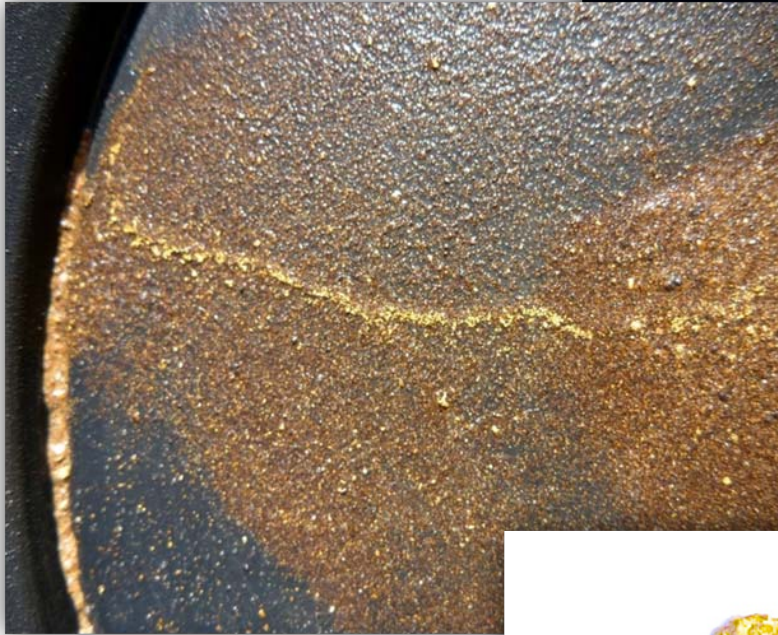
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# Twin Bonanza – Old Pirate High Grade Gold

## Old Pirate North extensions

- New gold zone remains open in all directions, with results including:
- 5m @ 274g/t GOLD inc
- 1m @ 1360g/t GOLD



Refer press release 27/7/2010 ^

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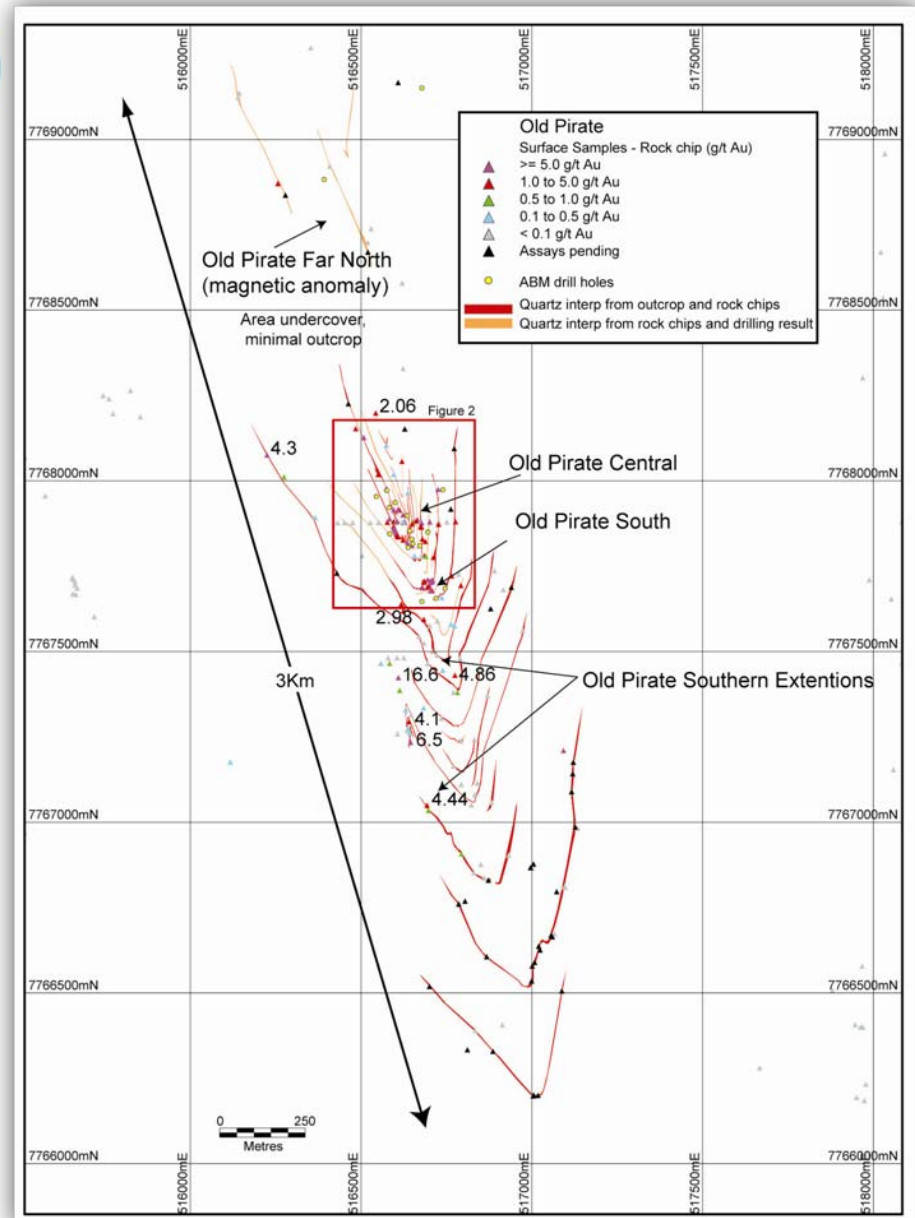


# Twin Bonanza – Old Pirate High Grade Gold

- Overall the system is >3km long.
- North and south of central area is largely untested.

Phase 2 drilling of 11 holes is complete and all samples are in the laboratory. However, assay completion and reporting will be delayed, due to visible gold in RC chips and an initial report from the lab of particulate gold not reporting to assay:

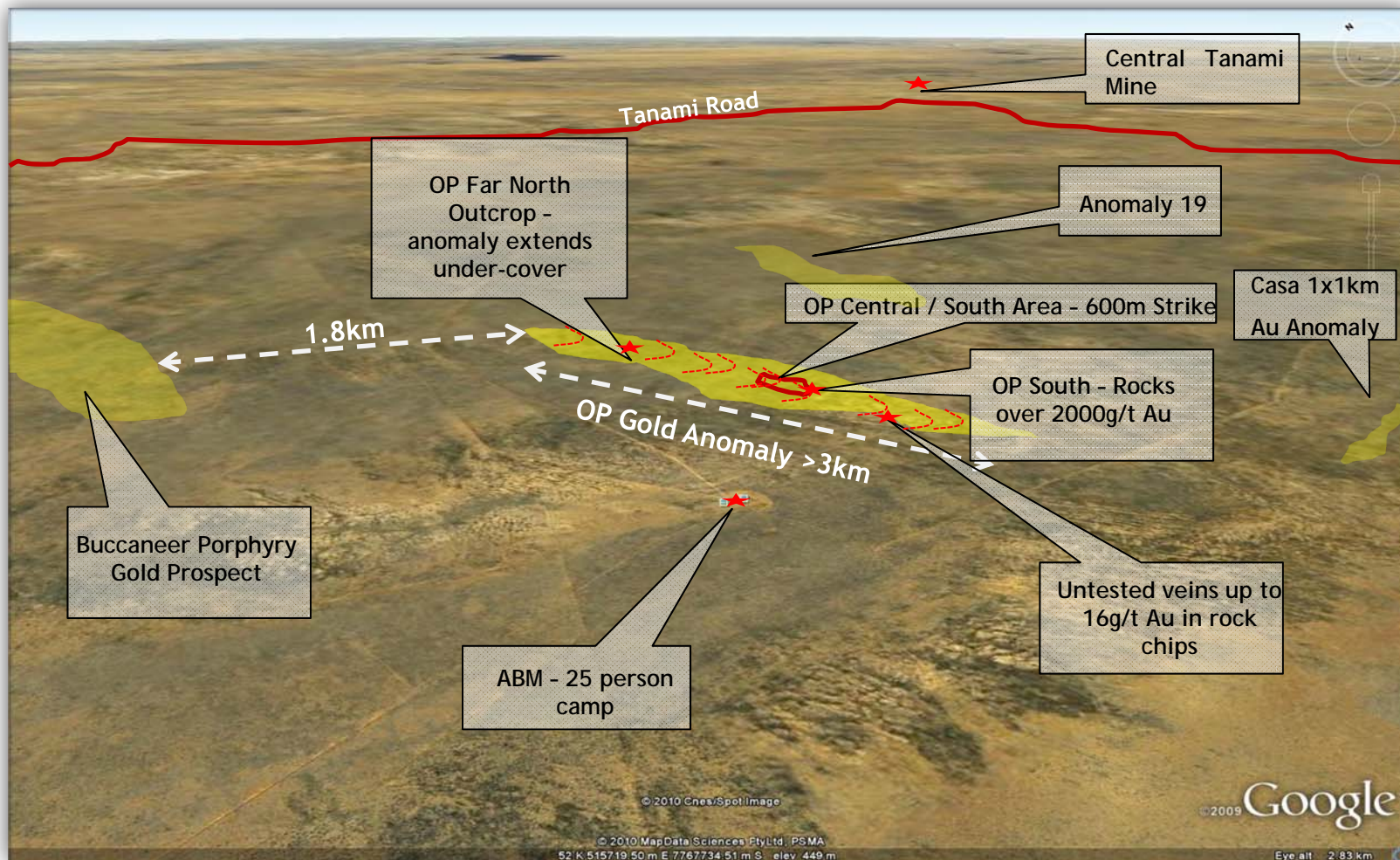
- It is concluded that the standard 30g fire assay will statistically under estimate the gold value.
- ABM has ordered 1kg screen fire assay for all samples >0.5g/t Au to analyse for particulate gold.
- Gold content of veins may vary from very high grade (>100g/t) to low grade (<1g/t) within short distances.
- ABM is commencing permit process for bulk sample (~2000 tonnes of vein material) for Q1 / Q2 2011.



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# Twin Bonanza – Old Pirate to Buccaneer



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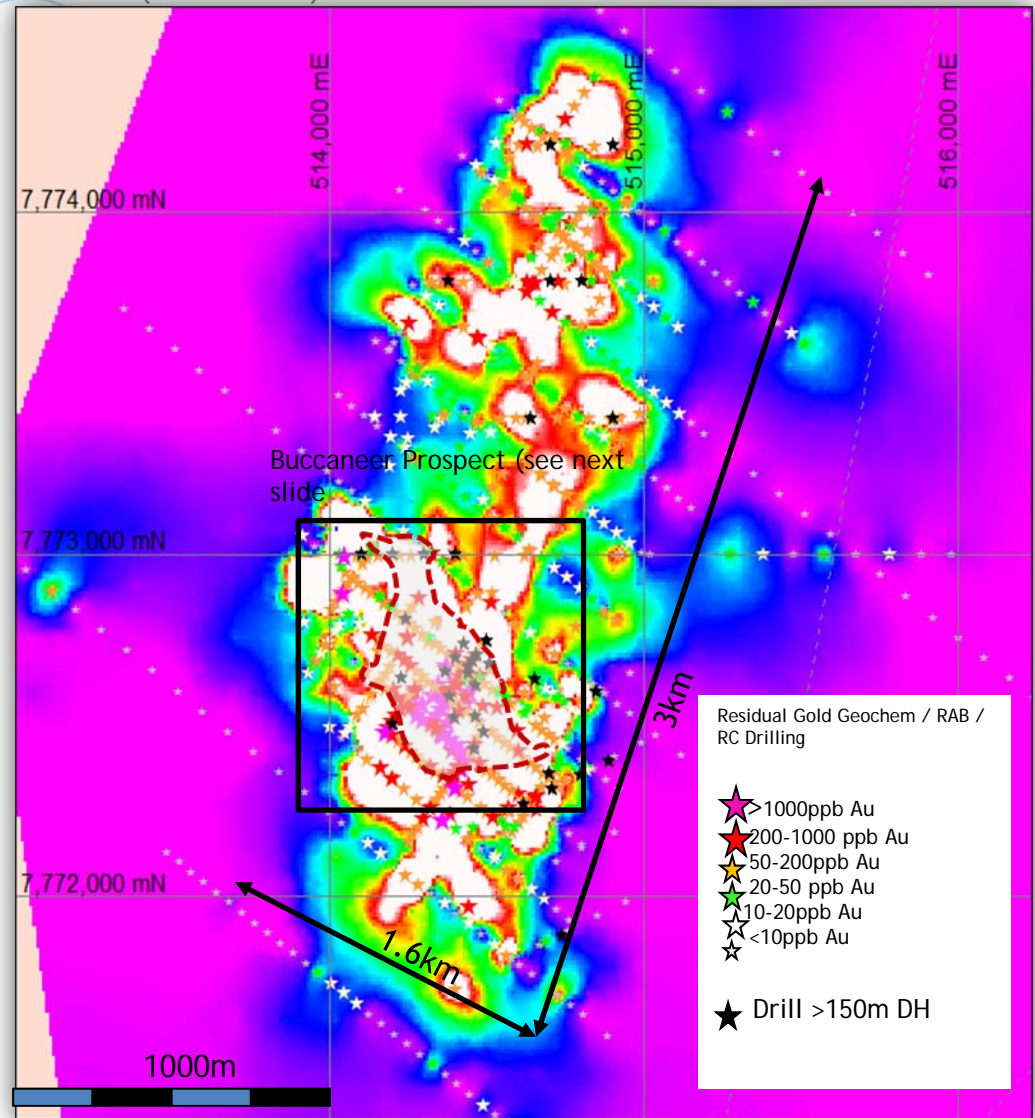


# Twin Bonanza – Buccaneer Gold Porphyry

- 1.6km by 3km Gold Anomaly.
- Intrusive related / porphyry gold system of comparable or larger footprint than many world-class systems.

## *Prior to ABM's work*

- ~15% of anomaly tested with drilling to 100 metres below surface.
- <0.1% of anomaly tested with drilling 150 metres below surface.



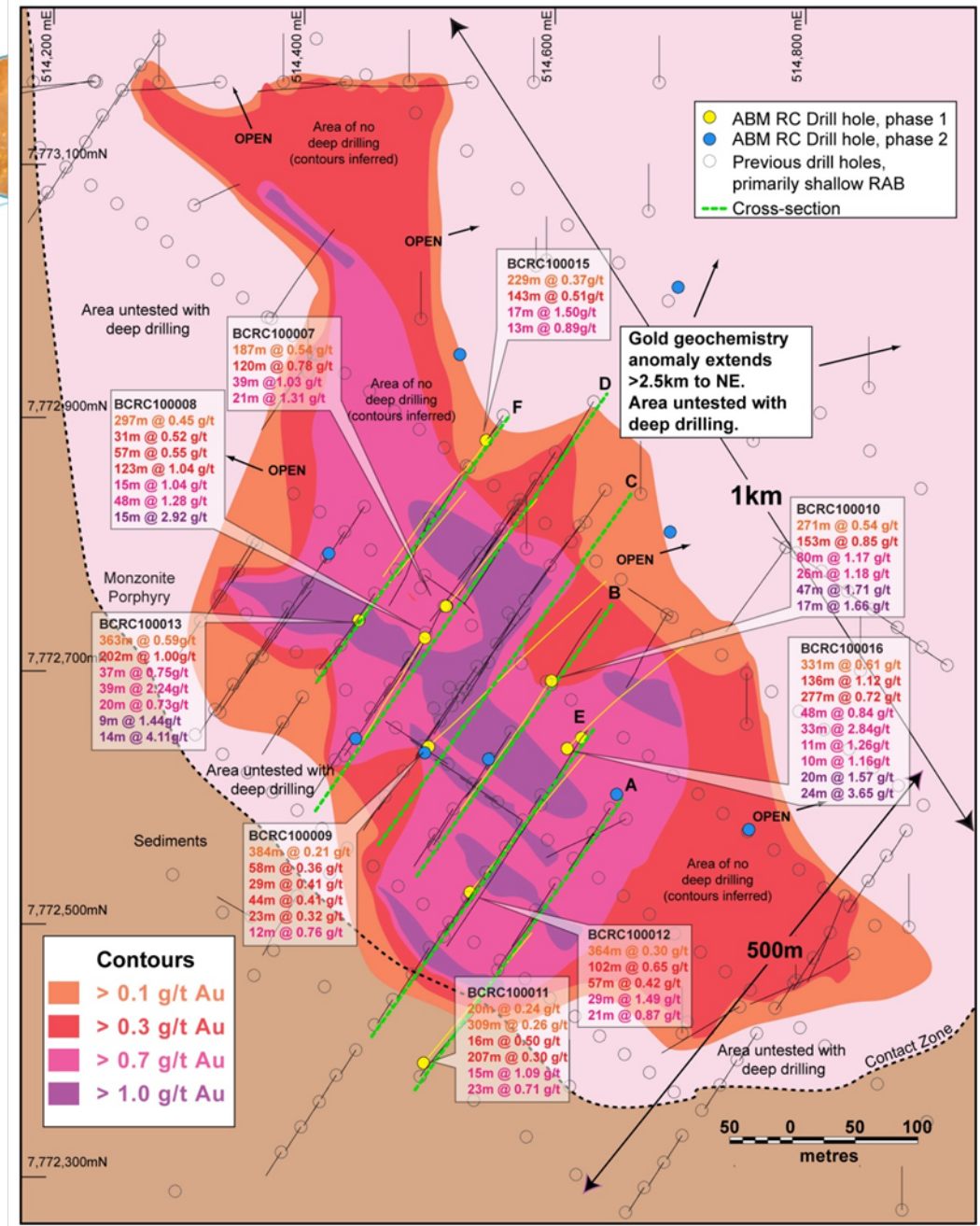
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# Twin Bonanza – Buccaneer Gold Porphyry

- Southern Zone 200K to 300K square metres (15% of overall anomaly).
- Confirmed to 350 metres depth.
- **ABM recent drill results such as:**
  - 363m @ 0.59g/t gold inc.
    - 202m @ 1.00g/t gold
    - 39m @ 2.24g/t gold.
  - 331m @ 0.61g/t gold inc.
    - 136m @ 1.12g/t gold
    - 33m @ 2.24g/t gold.
- Phase 2 drilling underway with 7 of 10 holes drilled and pending assay.

Plan view of southern portion of the Buccaneer Porphyry Prospect showing drill hole locations and geology. Map includes inferred composite contour at various grade cut-offs from drilling projected from various levels to surface i.e. does not represent single level plan-slice – refer to cross-sections for indications of width.

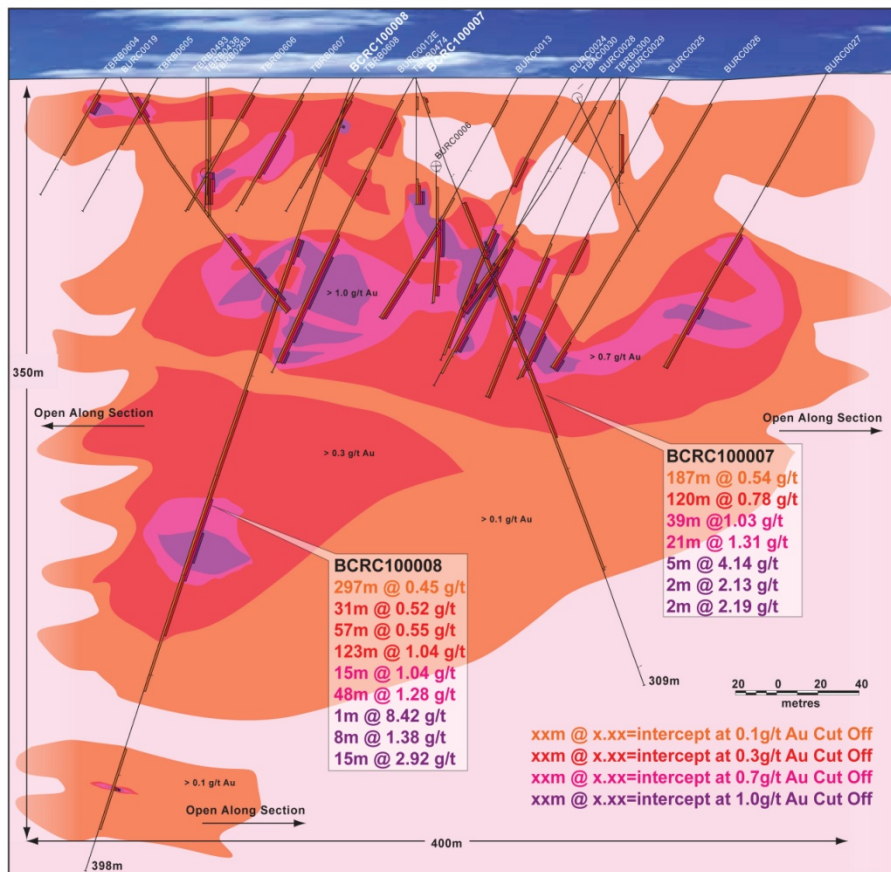


Refer press release 22/9/2010 ^

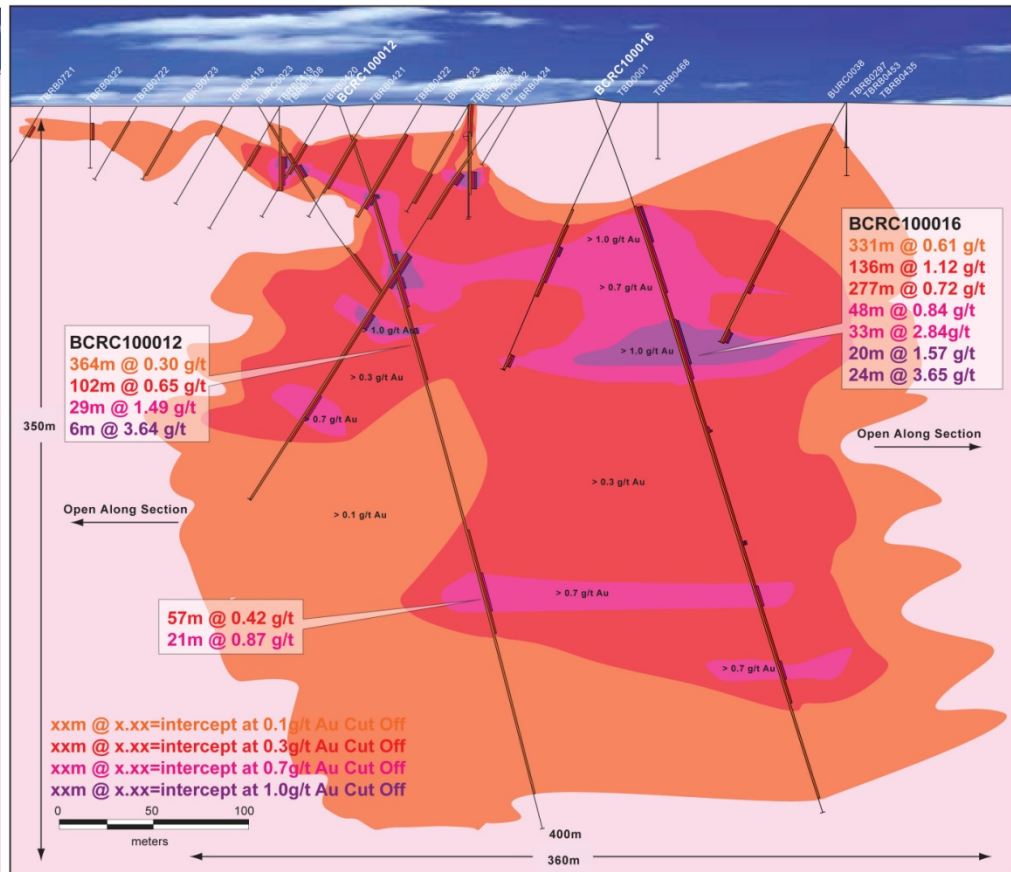
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# Twin Bonanza – Buccaneer Gold Porphyry



Cross-Section D



Cross-Section E

Refer press release 22/9/2010

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# Twin Bonanza – Buccaneer Gold Porphyry

## Buccaneer Target Analogues

- Fort Knox, Alaska (Kinross (Market Cap \$13.5B)) 6Moz @ 0.49g/t gold (production)
- Kisladag, Turkey (EIDorado Gold (Market Cap \$11.5B)) 7Moz @ 0.97g/t gold (production)
- Ayanfuri, Ghana (Perseus Mining (Market Cap \$1.2B)) 5Moz @ 1.1g/t gold (development)
- Canadian Malartic, Quebec (Osisko (Market Cap \$5.41B)) 6Moz @ 1.1g/t gold (development)
- Detour Lake, Ontario (Detour Gold (Market Cap \$2.4B)) 8Moz @ 0.9g/t gold (development)
- Caspiche, Chile (Exeter Resource (Market Cap \$494M)) 15Moz @ 0.9g/t gold eq. (feasibility)
- Livengood , Alaska (International Tower Hill (Market Cap \$442M)) 11Moz @ 0.59g/t gold (pre-feasibility)

*The Buccaneer Porphyry Prospect has a comparable footprint and drilled grades to many of the world's great bulk tonnage gold mines. However, there is no mineral resource defined on the Buccaneer Porphyry Prospect yet and no guarantee that an economic resource can be established. These figures are produced as a target size analogy to illustrate typical contained ounces and grade of major bulk tonnage discoveries from around the world and do not constitute direct comparables. Source - company disclosure and intierra.com; multiple resource / reserve categories used.*

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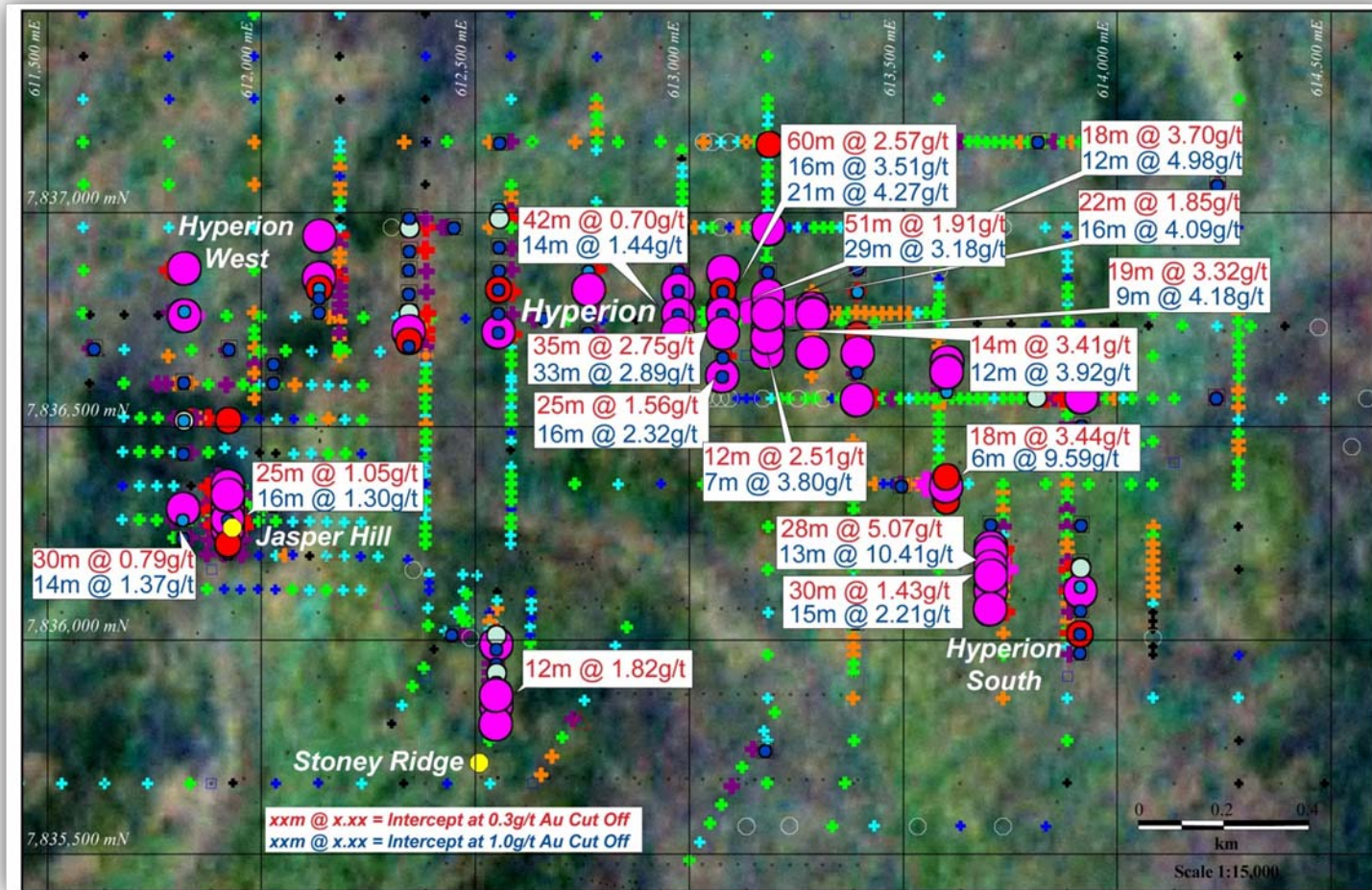
# Hyperion

5 gold targets.

- 2km by 1km system.
- Close to Groundrush Haul Road.

Intercepts such as:

- 60m @ 2.57g/t gold inc.
- 21m @ 4.27g/t gold.
- 28m @ 5.07g/t gold inc.
- 13m @ 10.41g/t gold.

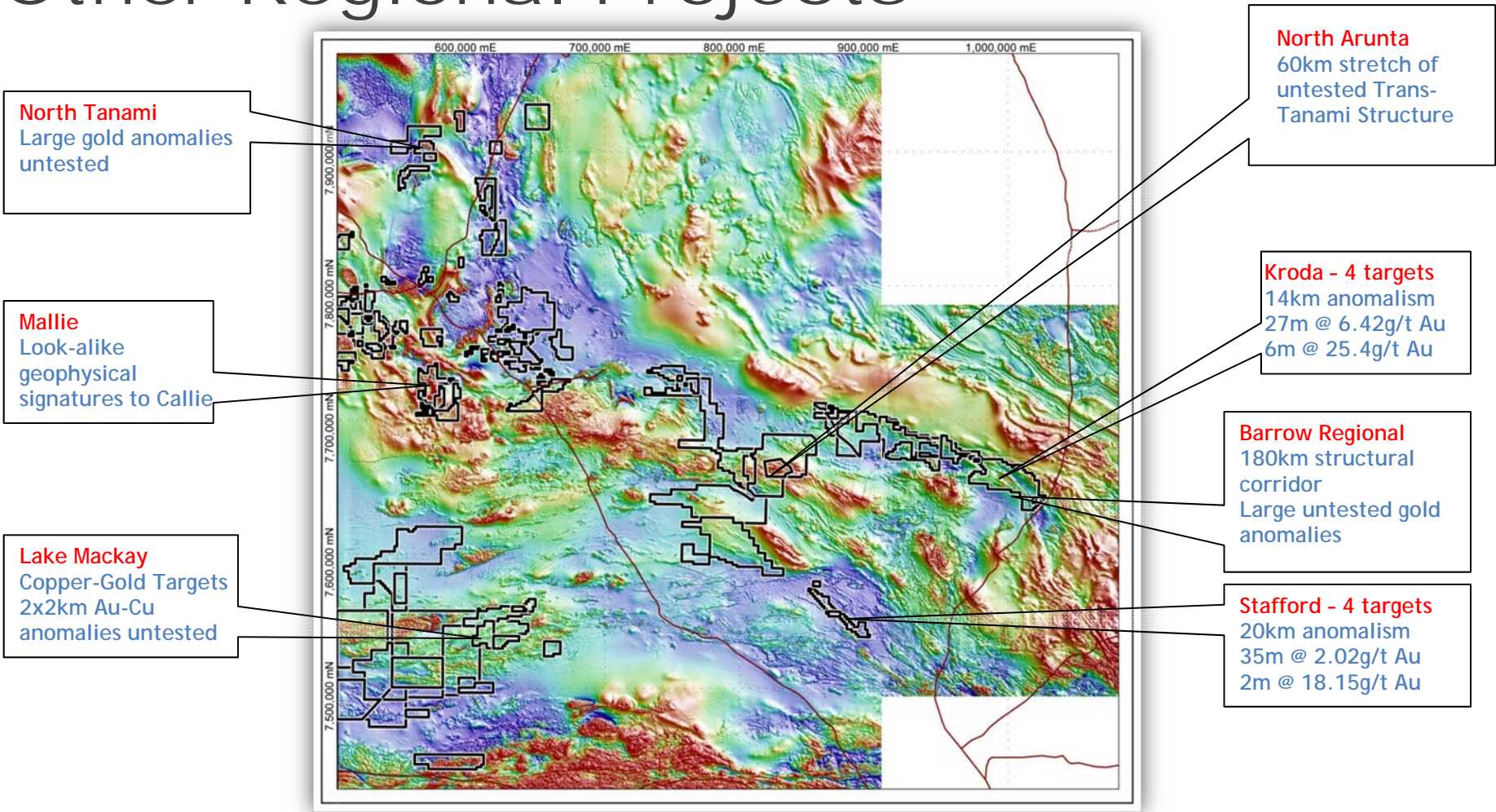


Refer press release 9/3/2010 >

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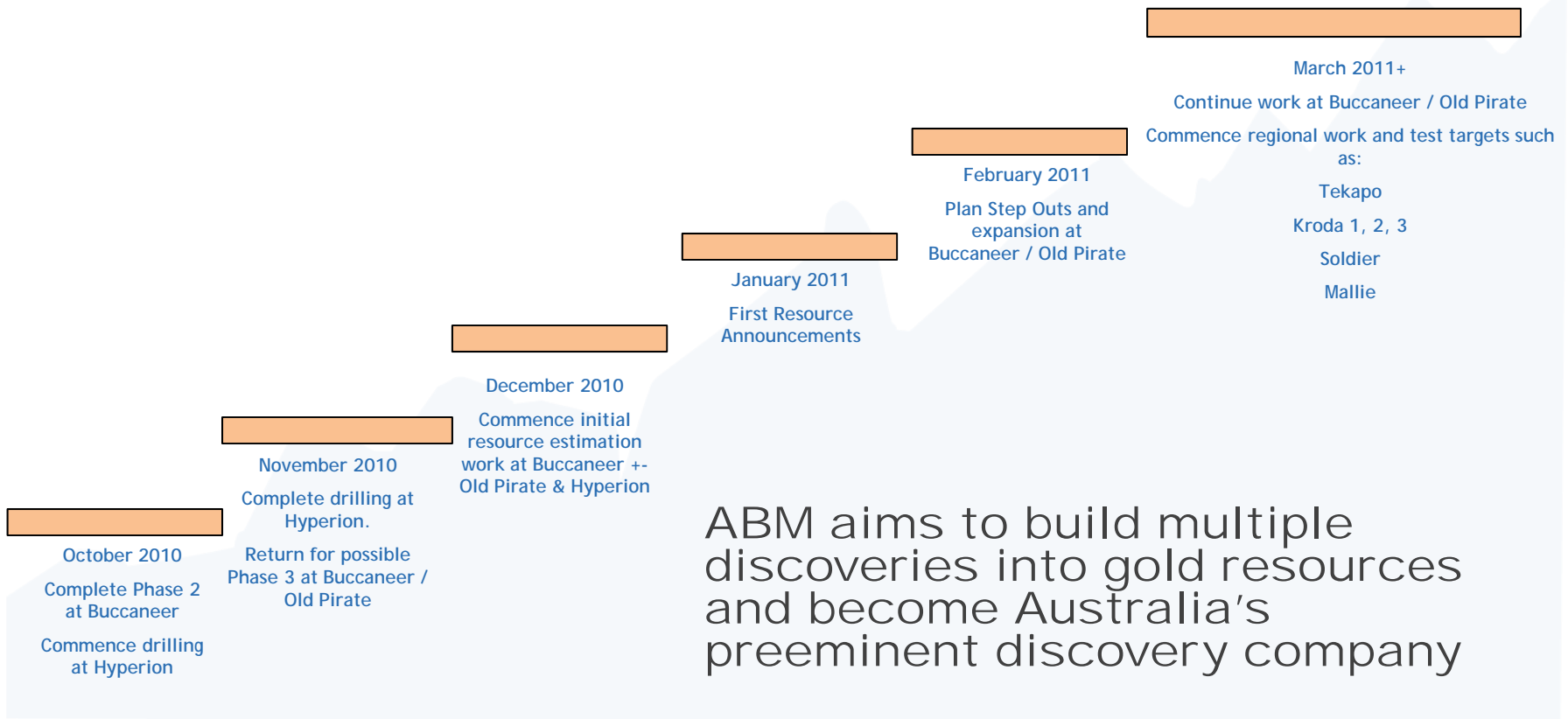
# Other Regional Projects



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# Proposed News Flow



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# Summary

## The Company...

Strong Management.

New on-ground team & logistics.

Focused on GOLD!

## The Assets...

New Discoveries being advanced to Resource.

Bulk Tonnage and High Grade Gold Prospects.

~40 Regional Targets.

Largest junior gold land holding in Australia.

Controlling the upside of the most underexplored gold belt in the Country.

## The Future...

Constant stream of drill results.

Advancing discoveries to Resource by late 2010 / 2011.

Drilling more and deeper than any other gold junior explorer in the country.

Increasing the odds of success!

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“  
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Final Frontier  
”

# Thank you.

For Further Information Please Contact ABM Resources

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# Appendix – Gallery of Recent Field Activities





*Drill Rig at Buccaneer*



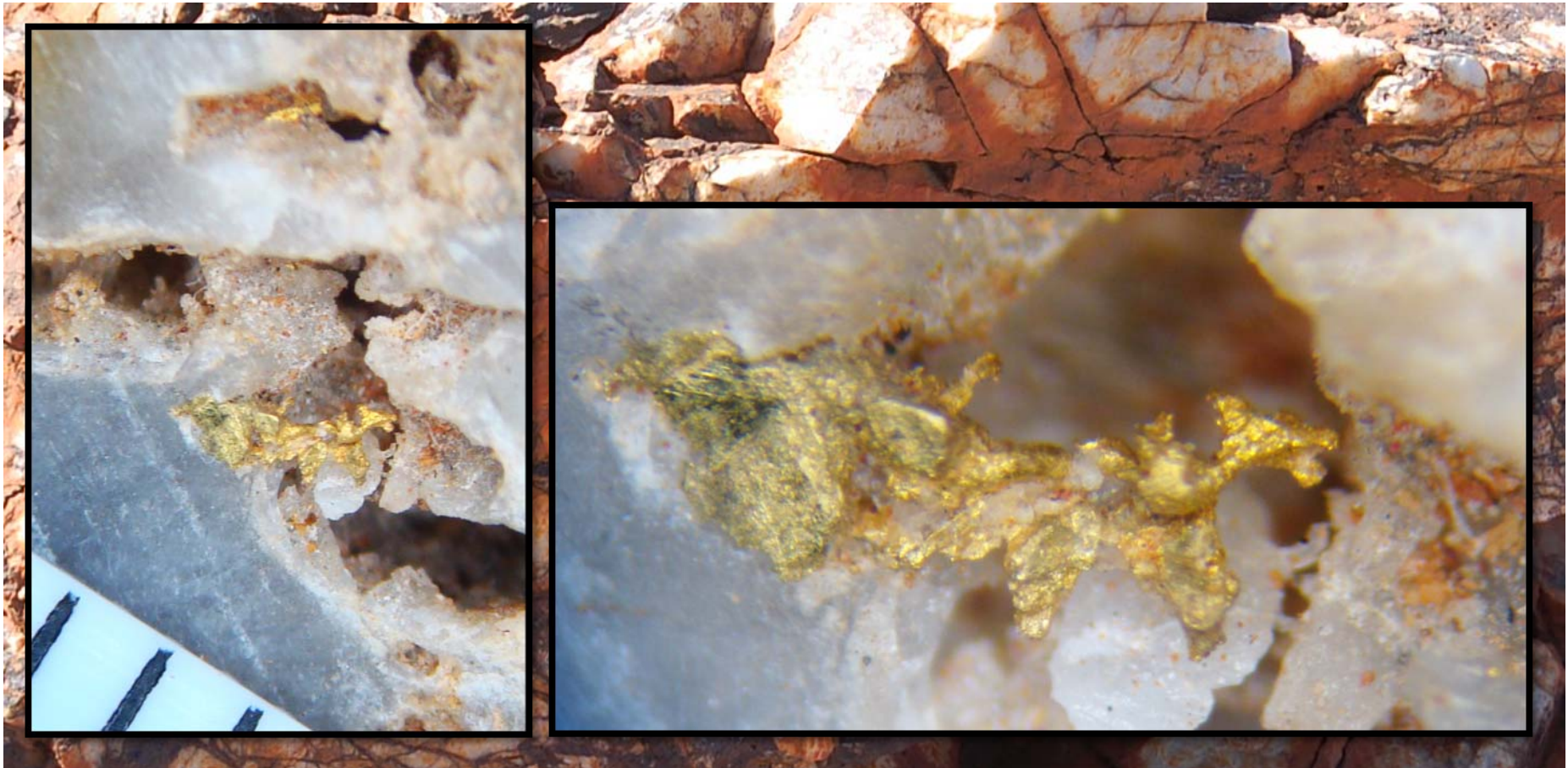
*MD Darren Holden & Project Geo Alwin Van Roij a gold huntin'*

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*Project Geo Patrick Smillie panning free gold from RC Chips*

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*The "Golden Dragon" – Free gold in veins at Old Pirate*

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*Luke Forti on outcropping quartz veins with visible gold at Old Pirate*



*Director Archibald Project Geo Rebecca Richards in the field.*



*The yellow stuff is gold*



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*Happy Campers*



*Chairman Etheridge At Old Pirate*



*Gold is easier to find when it is sign-posted*



*Project Geo Luke Forti and  
Director Imants Kins on the Old Pirate  
South Discovery Outcrop*

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*The Tanami Road (Sealed Section)*



*Residents of our Lake Mackay Projects*



*Quartz field at Taupo Cu-Au Anomaly*



*Gossanous Hematite breccias (Cu-Au bearing) at the Tekapo IOCG anomaly at Lake Mackay*

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